

Company Number: 7849907

SENIOR FINANCE SIX LIMITED

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**

(for the purposes of section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the Directors of the Company on 1 May 2014 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**")

- A To reduce the Company's share capital from 152,866,243 ordinary shares of £1 each to 117,960,831 ordinary shares of £1 each by cancelling and extinguishing 34,905,412 issued ordinary shares of £1 each in the share capital of the Company, each of which is fully paid up

We, being all the Directors of the Company, confirm that,

- 1 the Solvency Statement was made not more than 15 days before 1 May 2014, being the date on which the written special resolution approving the Capital Reduction was passed, and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006

Signed on 1 May 2014 by each of the Directors of the Company

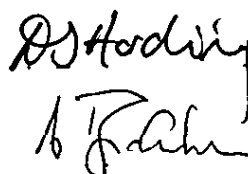
MARK ROLLINS

Signature



DEREK HARDING

Signature



ANDREW BODENHAM

Signature



COMPANIES HOUSE

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