

Company Number: 7849907

SENIOR FINANCE SIX LIMITED

("Company")

DIRECTORS' STATEMENT OF SOLVENCY

(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the Directors of the Company on 1 May 2014 ("Solvency Statement") pursuant to section 642 of the Companies Act 2006

- A To reduce the Company's share capital from 152,866,243 ordinary shares of £1 each to 117,960,831 ordinary shares of £1 each by cancelling and extinguishing 34,905,412 issued ordinary shares of £1 each in the share capital of the Company, each of which is fully paid up ("Proposed Reduction")

We, Mark Rollins, Derek Harding and Andrew Bodenham, being all the Directors of the Company, make the following statements under section 643 of the Companies Act 2006 in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006

- 1 "We have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 We have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement "

In forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006

Made and signed on 1 May 2014 by each of the above named Directors of the Company

MARK ROLLINS

Signature



DEREK HARDING

Signature




ANDREW BODENHAM

Signature



**Certified a True Copy
of the Original**


Group Company Secretary
Date:

