

Company No 7816643

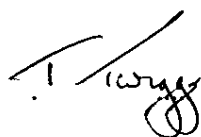
MEGGITT INTERNATIONAL HOLDINGS LIMITED (the "Company")

CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 15 DECEMBER 2011.

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 15 December 2011 pursuant to sections 643 and 642 of the Companies Act 2006

- (a) was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed, and
- (b) has been provided to the sole shareholder in accordance with section 642(2) of the Companies Act 2006

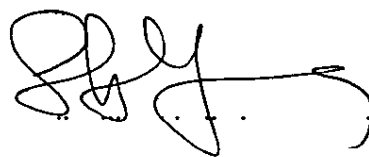
Signed by.



Terence Twigger

Date

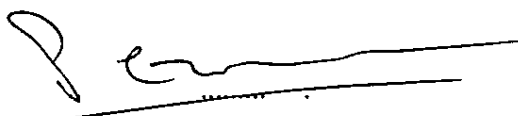
15/12/11



Stephen Young

Date

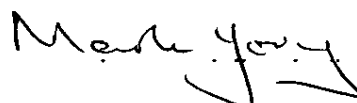
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Philip Green

Date

15-12-11



Mark Young

Date

15.12.2011

FRIDAY



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COMPANIES HOUSE