

**Return of Allotment of Shares**Company Name: **AB Inbev Southern Capital Limited**Company Number: **07816628**Received for filing in Electronic Format on the: **22/04/2024**

XD1LRNXX

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
19/04/2024To
19/04/2024**Class of Shares: G****PREFERRED**Currency: **USD**

Number allotted

43227

Nominal value of each share

0.000001

Amount paid:

99999.03778

Amount unpaid:

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	8615
	ORDINARY	Aggregate nominal value:	0.008615

Currency: **USD**

Prescribed particulars

B ORDINARY SHARE WOULD HAVE 964.8286396 VOTES AND FOR EACH USD 1.00 PAID ON EACH ORDINARY SHARE ON ANY DISTRIBUTION OF INCOME OR CAPITAL EACH B ORDINARY SHARE WOULD RECEIVE USD 964.8286396

Class of Shares:	D	Number allotted	4731
	PREFERRED	Aggregate nominal value:	0.004731

Currency: **USD**

Prescribed particulars

• NO VOTING RIGHTS; • ANNUAL PREFERRED DIVIDENDS THAT ARE LIMITED (E.G., [7%]), PAID WHEN DECLARED BY THE DIRECTORS OF THE COMPANY, AND WITH ANY UNPAID DIVIDENDS CARRIED FORWARD TO FUTURE YEARS; • LIQUIDATION RIGHTS TO RETURN OF CAPITAL ONLY (PLUS UNPAID DIVIDENDS); AND • NOT CONVERTIBLE INTO ANOTHER CLASS OF STOCK. • NON-REDEEMABLE.

Class of Shares:	E	Number allotted	9930
	PREFERRED	Aggregate nominal value:	0.00993

Currency: **USD**

Prescribed particulars

• NO VOTING RIGHTS; • ANNUAL PREFERRED DIVIDENDS THAT ARE LIMITED (E.G., [7%]), PAID WHEN DECLARED BY THE DIRECTORS OF THE COMPANY, AND WITH ANY UNPAID DIVIDENDS CARRIED FORWARD TO FUTURE YEARS; • LIQUIDATION RIGHTS TO RETURN OF CAPITAL ONLY (PLUS UNPAID DIVIDENDS); AND • NOT CONVERTIBLE INTO ANOTHER CLASS OF STOCK. • NON-REDEEMABLE.

Class of Shares:	F	Number allotted	14260
	PREFERRED	Aggregate nominal value:	0.01426

Currency: **USD**

Prescribed particulars

• NO VOTING RIGHTS; • ANNUAL PREFERRED DIVIDENDS THAT ARE LIMITED (E.G., [7%]), PAID WHEN DECLARED BY THE DIRECTORS OF THE COMPANY, AND WITH ANY UNPAID DIVIDENDS CARRIED FORWARD TO FUTURE YEARS; • LIQUIDATION RIGHTS TO RETURN OF CAPITAL ONLY (PLUS UNPAID DIVIDENDS); AND • NOT CONVERTIBLE INTO ANOTHER CLASS OF STOCK. • NON-REDEEMABLE.

Class of Shares:	G	Number allotted	43227
	PREFERRED	Aggregate nominal value:	0.043227

Currency: **USD**

Prescribed particulars

NO VOTING RIGHTS; • ANNUAL PREFERRED DIVIDENDS THAT ARE LIMITED (E.G., [7%]), PAID WHEN DECLARED BY THE DIRECTORS OF THE COMPANY, AND WITH ANY UNPAID DIVIDENDS CARRIED FORWARD TO FUTURE YEARS; • LIQUIDATION RIGHTS TO RETURN OF CAPITAL ONLY (PLUS UNPAID DIVIDENDS); AND • NOT CONVERTIBLE INTO ANOTHER CLASS OF STOCK. • NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	97336251
Currency:	USD	Aggregate nominal value:	97336251

Prescribed particulars

THE ORDINARY SHARES RANK AT ALL TIMES BEHIND ANY A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES IN RESPECT OF INCOME. SUBJECT TO THE RIGHTS OF ANY A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES HOLDERS, THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS. EVERY HOLDER OF AN ORDINARY SHARE IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	97417014
		Total aggregate nominal value:	97336251.080763
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.