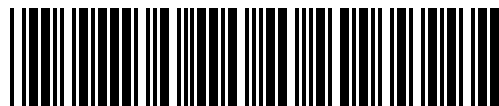


**Return of Allotment of Shares**Company Name: **AB INBEV SOUTHERN CAPITAL LIMITED**Company Number: **07816628**Received for filing in Electronic Format on the: **10/01/2024**

XCUEFIAX

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/12/2023	

Class of Shares: **ORDINARY**Number allotted **7011287**Currency: **USD**Nominal value of each share **1**Amount paid: **529.0609**Amount unpaid: **0**

Non-cash consideration

THE CONSIDERATION FOR THE ALLOTMENT OF THE SHARES IS A LOAN RECEIVABLE WHICH HAS BEEN ASSIGNED TO THE COMPANY AND WHICH HAS A FAIR MARKET VALUE OF USD 3,709,398,269.

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	4731
	ORDINARY	Aggregate nominal value:	0.004731

Currency: **USD**

Prescribed particulars

A ORDINARY SHARE WOULD HAVE 963.2997985 VOTES, FOR EACH USD 1.00 PAID ON EACH ORDINARY SHARE ON ANY DISTRIBUTION OF INCOME OR CAPITAL A ORDINARY SHARE WOULD RECEIVE USD 963.2997985

Class of Shares:	B	Number allotted	18545
	ORDINARY	Aggregate nominal value:	0.018545

Currency: **USD**

Prescribed particulars

B ORDINARY SHARE WOULD HAVE 964.8286396 VOTES AND FOR EACH USD 1.00 PAID ON EACH ORDINARY SHARE ON ANY DISTRIBUTION OF INCOME OR CAPITAL EACH B ORDINARY SHARE WOULD RECEIVE USD 964.8286396

Class of Shares:	C	Number allotted	14260
	ORDINARY	Aggregate nominal value:	0.01426

Currency: **USD**

Prescribed particulars

EACH C ORDINARY SHARE WOULD HAVE 966.6121101 VOTES AND FOR EACH USD 1.00 PAID ON EACH ORDINARY SHARE ON ANY DISTRIBUTION OF INCOME OR CAPITAL EACH C ORDINARY SHARE WOULD RECEIVE USD 966.6121101

Class of Shares:	ORDINARY	Number allotted	34802474
Currency:	USD	Aggregate nominal value:	34802474

Prescribed particulars

THE ORDINARY SHARES RANK AT ALL TIMES BEHIND ANY A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES IN RESPECT OF INCOME. SUBJECT TO THE RIGHTS OF ANY A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES HOLDERS, THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS. EVERY HOLDER OF AN ORDINARY SHARE IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	34840010
		Total aggregate nominal value:	34802474.037536
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.