

SH10

Notice of particulars of variation of rights attached to shares



Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 0 7 8 1 6 6 2 8

Company name in full AB INBEV SOUTHERN CAPITAL LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation
of rights ^d 1 ^d 8 ^m 1 ^m 1 ^y 2 ^y 0 ^y 2 ^y 0

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

See continuation page

Continuation pages

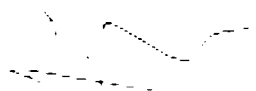
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

☒  ☒ ST

This form may be signed by:

Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

❶ Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

❷ Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | |
|---------------|-----------------------|
| Contact name | Furong Yang |
| Company name | Clifford Chance LLP |
| | |
| Address | 10 Upper Bank Street |
| | |
| | |
| Post town | London |
| County/Region | |
| Postcode | E 1 4 5 J J |
| Country | United Kingdom |
| DX | 149120 Canary Wharf 3 |
| Telephone | 020 7006 1000 |

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

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Details of variation of rights

| | Please give details of the variation of rights attached to shares. | |
|-----------|---|--|
| Variation | <p>4,455 Redeemable B Preference Shares of US \$ 0.000001 each have been converted into the same number of Redeemable D Preference Shares of US \$ 0.000001 each.</p> <p>The holders (taken together) of the Redeemable D Preference Shares are entitled to an initial dividend of US \$4,751,555,985, which is expected to be paid shortly after completion of the conversion. Holders of the Redeemable D Preference Shares are not entitled to receive further dividends. Subject to the rights of the Redeemable A Preference Shares, Redeemable B Preference Shares and Redeemable C Preference Shares and after payments to the holder of each Ordinary Share of an additional US \$1,000 billion in respect of each Ordinary Share, the holders of the Redeemable D Preference Shares are entitled to repayment of the amounts paid up on those shares on a return of capital on a winding up or otherwise. The Redeemable D Preference Shares are redeemable by the Company at their nominal value at any time after the initial dividend has been paid. The Redeemable D Preference Shares do not confer the right to receive notice of or to attend or vote at a general meeting.</p> <p>10,340 Redeemable C Preference Shares of US \$ 0.000001 each have been converted into the same number of Redeemable E Preference Shares of US \$ 0.000001 each.</p> <p>The holders (taken together) of the Redeemable E Preference Shares are entitled to an initial dividend of US \$11,048,693,260, which is expected to be paid shortly after completion of the conversion. Holders of the Redeemable E Preference Shares are not entitled to receive further dividends. Subject to the rights of the Redeemable A Preference Shares, Redeemable B Preference Shares and Redeemable C Preference Shares and after payments to the holder of each Ordinary Share of an additional US \$1,000 billion in respect of each Ordinary Share, the holders of the Redeemable E Preference Shares are entitled to repayment of the amounts paid up on those shares on a return of capital on a winding up or otherwise. The Redeemable E Preference Shares are redeemable by the Company at their nominal value at any time after the initial dividend has been paid. The Redeemable E Preference Shares do not confer the right to receive notice of or to attend or vote at a general meeting.</p> | |