



Companies House

# CS01<sub>(ef)</sub>

## Confirmation Statement

Company Name: **AB Inbev Southern Capital Limited**

Company Number: **07816628**



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Company Name: **AB Inbev Southern Capital Limited**

Company Number: **07816628**

Confirmation **19/10/2019**

Statement date:

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4026001</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>4026001</b>

Prescribed particulars

**THE ORDINARY SHARES RANK AT ALL TIMES BEHIND ANY A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES IN RESPECT OF INCOME. SUBJECT TO THE RIGHTS OF ANY A PREFERENCE SHARES, B PREFERENCE SHARES AND C PREFERENCE SHARES HOLDERS, THE HOLDERS OF THE ORDINARY SHARES ARE ENTITLED TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS. EVERY HOLDER OF AN ORDINARY SHARE IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY.**

<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>4731</b>
	<b>A</b>	Aggregate nominal value:	<b>0.004731</b>
	<b>PREFERENCE</b>		

Currency: **USD**

Prescribed particulars

**THE REDEEMABLE A PREFERENCE SHARES RANK AHEAD OF THE REDEEMABLE B PREFERENCE SHARES. REDEEMABLE C PREFERENCE SHARES AND ORDINARY SHARES IN RESPECT OF INCOME. SUBJECT TO THE RIGHTS OF THE REDEEMABLE B PREFERENCE SHARES. REDEEMABLE C PREFERENCE SHARES AND ORDINARY SHARES, THE HOLDERS OF THE REDEEMABLE A PREFERENCE SHARES ARE ENTITLED TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS IN PRIORITY TO ANY REPAYMENT TO THE HOLDERS OF THE REDEEMABLE B PREFERENCE SHARES. REDEEMABLE C PREFERENCE SHARES AND ORDINARY SHARES. EVERY HOLDER OF A REDEEMABLE A PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. THE REDEEMABLE A PREFERENCE SHARES ARE REDEEMABLE.**

<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>23000</b>
	<b>B</b>	Aggregate nominal value:	<b>0.023</b>
	<b>PREFERENCE</b>		

Currency: **USD**

Prescribed particulars

THE REDEEMABLE B PREFERENCE SHARES RANK AHEAD OF THE REDEEMABLE C PREFERENCE SHARES AND ORDINARY SHARES BUT BEHIND THE REDEEMABLE A PREFERENCE SHARES IN RESPECT OF INCOME. SUBJECT TO THE RIGHTS OF THE REDEEMABLE A PREFERENCE SHARES. REDEEMABLE C PREFERENCE SHARES AND ORDINARY SHARES, THE HOLDERS OF THE REDEEMABLE B PREFERENCE SHARES ARE ENTITLED TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS IN PRIORITY TO ANY REPAYMENT TO THE HOLDERS OF THE REDEEMABLE C PREFERENCE SHARES AND ORDINARY SHARES EVERY HOLDER OF A REDEEMABLE B PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. THE REDEEMABLE B PREFERENCE SHARES ARE REDEEMABLE.

Class of Shares:	REDEEMABLE	Number allotted	24600
	C	Aggregate nominal value:	0.0246
	PREFERENCE		

Currency: USD

Prescribed particulars

THE REDEEMABLE C PREFERENCE SHARES RANK AHEAD OF THE ORDINARY SHARES BUT BEHIND THE REDEEMABLE A PREFERENCE SHARES AND REDEEMABLE B PREFERENCE SHARES IN RESPECT OF INCOME. SUBJECT TO THE RIGHTS OF THE REDEEMABLE A PREFERENCE SHARES. REDEEMABLE B PREFERENCE SHARES AND ORDINARY SHARES, THE HOLDERS OF THE REDEEMABLE C PREFERENCE SHARES ARE ENTITLED TO DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS IN PRIORITY TO ANY REPAYMENT TO THE HOLDERS OF THE ORDINARY SHARES. EVERY HOLDER OF A REDEEMABLE C PREFERENCE SHARE IS ENTITLED TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. THE REDEEMABLE C PREFERENCE SHARES ARE REDEEMABLE.

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### Statement of Capital (Totals)

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Currency:	USD	Total number of shares:	4078332
		Total aggregate nominal value:	4026001.052331
		Total aggregate amount unpaid:	0

## Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>4026001 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>ABI SOUTHERN HOLDING LTD</b>
Shareholding 2:	<b>4731 REDEEMABLE A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>AB INBEV AMERICA HOLDINGS LIMITED</b>
Shareholding 3:	<b>4731 transferred on 2018-11-22</b> <b>0 REDEEMABLE A PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ANHEUSER-BUSCH AMERICA INVESTMENTS LLC</b>
Shareholding 4:	<b>22770 REDEEMABLE B PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>AB INBEV AMERICA HOLDINGS LIMITED</b>
Shareholding 5:	<b>22770 transferred on 2018-11-22</b> <b>0 REDEEMABLE B PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ANHEUSER-BUSCH AMERICA INVESTMENTS LLC</b>
Shareholding 6:	<b>230 REDEEMABLE B PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ANHEUSER-BUSCH MEXICO LLC</b>
Shareholding 7:	<b>24600 REDEEMABLE C PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>AB INBEV AMERICA HOLDINGS LIMITED</b>
Shareholding 8:	<b>24600 transferred on 2018-11-22</b> <b>0 REDEEMABLE C PREFERENCE shares held as at the date of this confirmation statement</b>
Name:	<b>ANHEUSER-BUSCH AMERICA INVESTMENTS LLC</b>

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor