

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

250 100045

What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

What this form is NOT for

You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

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17/11/2017

#106

COMPANIES HOUSE

1 Company details

Company number 0 7 8 1 6 6 2 8
Company name in full AB INBEV SOUTHERN CAPITAL LIMITED

Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
USD	ORDINARY	4026001	4026001.00	
USD	REDEEMABLE A PREFERENCE	4731	0.004731	
USD	REDEEMABLE B PREFERENCE	23000	0.023	
Totals		4053732	4026001.027731	0.00

Currency table B				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
4078332	4026001.052331	0.00

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

2

Complete a separate table for each currency.

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Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share

Prescribed particulars

1

See continuation pages

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

4

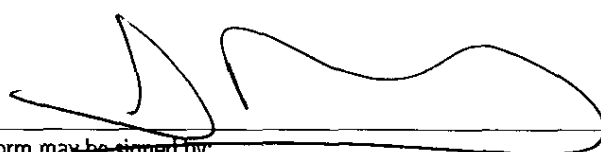
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:
Director 2, Secretary, Person authorised 3, CIC manager.

2 Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Prescribed particulars of rights attached to shares

Class of share	ORDINARY	
Prescribed particulars ①	<p>The Ordinary Shares rank at all times behind any A Preference Shares, B Preference Shares and C Preference Shares in respect of income. Subject to the rights of any A Preference Shares, B Preference Shares and C Preference Share holders, the holders of the Ordinary Shares are entitled to dividend and capital distribution (including on a winding up) rights, every holder of an ordinary share is entitled to attend and vote at general meetings of the company. The Ordinary Shares are not redeemable.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Prescribed particulars of rights attached to shares

Class of share	REDEEMABLE A PREFERENCE	
Prescribed particulars ①	<p>The Redeemable A Preference Shares rank ahead of the Redeemable B Preference Shares, Redeemable C Preference Shares and Ordinary Shares in respect of income. Subject to the rights of the Redeemable B Preference Shares, Redeemable C Preference Shares and Ordinary Shares, the holders of the Redeemable A Preference Shares are entitled to dividend and capital distribution (including on winding up) rights in priority to any repayment to the holders of the Redeemable B Preference Shares, Redeemable C Preference Shares and Ordinary Shares. Every holder of a Redeemable A Preference Share is entitled to attend and vote at general meetings of the company. The Redeemable A Preference Shares are redeemable.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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3	Prescribed particulars of rights attached to shares	
Class of share	REDEEMABLE B PREFERENCE	
Prescribed particulars ①	<p>The Redeemable B Preference Shares rank ahead of the Redeemable C Preference Shares and Ordinary Shares but behind the Redeemable A Preference Shares in respect of income. Subject to the rights of the Redeemable A Preference Shares, Redeemable C Preference Shares and Ordinary Shares, the holders of the Redeemable B Preference Shares are entitled to dividend and capital distribution (including on winding up) rights in priority to any repayment to the holders of the Redeemable C Preference Shares and Ordinary Shares. Every holder of a Redeemable B Preference Share is entitled to attend and vote at general meetings of the company. The Redeemable B Preference Shares are redeemable.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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Prescribed particulars of rights attached to shares

Class of share	REDEEMABLE C PREFERENCE	
Prescribed particulars ①	<p>The Redeemable C Preference Shares rank ahead of the Ordinary Shares but behind the Redeemable A Preference Shares and Redeemable B Preference Shares in respect of income. Subject to the rights of the Redeemable A Preference Shares, Redeemable B Preference Shares and Ordinary Shares, the holders of the Redeemable C Preference Shares are entitled to dividend and capital distribution (including on winding up) rights in priority to any repayment to the holders of the Ordinary Shares. Every holder of a Redeemable C Preference Share is entitled to attend and vote at general meetings of the company. The Redeemable C Preference Shares are redeemable.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ADAM DUCHATEAU**

Company name **CLIFFORD CHANCE LLP**

Address **10 UPPER BANK STREET**

Post town **LONDON**

County/Region

Postcode **E 1 4 5 J J**

Country **UNITED KINGDOM**

DX

Telephone **0207 006 1000**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse