

SOLVENCY STATEMENT

Company No. 07816628

AB INBEV SOUTHERN CAPITAL LIMITED
(the "Company")

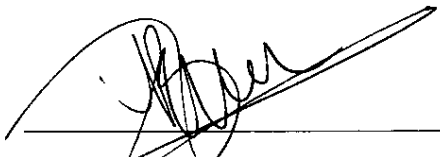
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006
MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006
ON 6 NOVEMBER 2017**


We, the directors named below (being all the directors of the Company as at the date of this solvency statement), having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

1. as regards the Company's situation as at the date of this solvency statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this solvency statement.

This solvency statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one solvency statement.

Signed by:


Name: Yannick Bomans
Date: 06/11/17


Name: Stephen Turner
Date: 06/11/17

