

SH06

Notice of cancellation of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	Please see continuation page			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately. For example, £100 + €100 + \$10 etc

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4

Class of share	Ordinary
Prescribed particulars ①	The Ordinary Shares rank at all times behind any A Preference Shares, B Preference Shares and any C Preference Shares in respect of income. Subject to the rights of any A Preference Shares, B Preference Shares and C Preference Shares holders, the holders of the Ordinary Shares are entitled to dividend and capital distribution (including on winding up) rights. Every holder of an Ordinary Share is entitled to attend and vote at general meetings of the company
Class of share	A Preference
Prescribed particulars ①	The A Preference Shares rank at all times ahead of the B Preference Shares, C Preference Shares and Ordinary Shares in respect of income. The holders of the A Preference Shares are entitled to dividend and capital distribution (including on winding up) rights ahead of the B Preference Share, C Preference Share and Ordinary Share holders. Every holder of a A Preference Share is entitled to receive attend and vote at general meetings of the company. The A Preference Shares are redeemable.
Class of share	B Preference
Prescribed particulars ①	The B Preference Shares rank at all times behind the A Preference Shares, but ahead of the C Preference Shares and Ordinary Shares in respect of income. Subject to the rights of the A Preference Shares, the holders of the B Preference Shares are entitled to dividend and capital distribution (including on winding up) rights. Every holder of a B Preference Share is entitled to receive attend and vote at general meetings of the company. The B Preference Shares are redeemable.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary

6 Signature

I am signing this form on behalf of the company

Signature

Signature

X

This form may be signed by:
Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

X

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Laurence Feeny**

Company name **Clifford Chance LLP**

Address **10 Upper Bank Street**

Post town **London**

County/Region

Postcode **E 1 4 5 J J**

Country **United Kingdom**

DX

Telephone **02070063128**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
USD	ORDINARY	4,026,001	4,026,001	
USD	A PREFERENCE	4,731	0 004731	
USD	B PREFERENCE	23,000	0 023	
USD	C PREFERENCE	24,600	0 0246	
Totals		4,078,332	4,026,001 052331	nil

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5 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	C Preference	
Prescribed particulars	<p>The C Preference Shares rank at all times behind the A Preference Shares and B Preference Shares, but ahead of the Ordinary Shares in respect of income. Subject to the rights of the A Preference Shares and B Preference Shares, the holders of the C Preference Shares are entitled to dividend and capital distribution (including on winding up) rights. Every holder of a C Preference Share is entitled to attend and vote at general meetings of the company. The C Preference Shares are redeemable.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances, b. particulars of any rights, as respects dividends, to participate in a distribution, c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>