

CONFIRMATORY STATEMENT UNDER S.644(5) CA 2006

Company No 07816628

**SABMILLER SOUTHERN CAPITAL LIMITED
(the "Company")**

CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 25 JANUARY 2017

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement dated 25 JANUARY 2017 pursuant to sections 641 to 644 of the Companies Act 2006 was

- 1 made not more than 15 days before the date on which the special resolution relating to the reduction of the Company's share capital was passed by way of written resolution, and
- 2 sent or submitted to every eligible member in accordance with section 642(2) of the Companies Act 2006.

This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement



Signed by



Name Stephen Jones

Date 25/01/2017

Name Timothy Boucher

Date

Name Anna Tolley

Date


Signed by.

Name Stephen Jones

Date _____

Name Anna Tolley

Date _____



Name Timothy Boucher
Date 25/01/2017

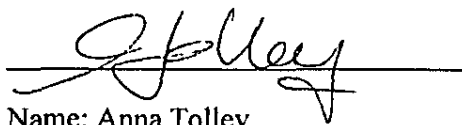
Signed by

Name: Stephen Jones

Date: _____

Name: Timothy Boucher

Date: _____


Name: Anna Tolley

Date: 25/01/2017