In accordance with Section 619, 621 & 689 of the Companies Act 2006.

SH02

Notice of consolidation, sub-division, redemp of shares or re-conversion of stock into share

TUESDAY

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A11 09/01/2018 #164
COMPANIES HOUSE

S6L5Y54O
SCT 13/12/2017 #56
COMPANIES HOUSE

✓ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ **What this form is NOT for**
You cannot use this form to gi notice of a conversion of share into stock.

1 Company details

Company number	0 7 8 1 4 5 7 1
Company name in full	The City Pub Company (West) Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution d1 d7 m1 m1 y2 y0 y1 y7

3 Consolidation

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
B Ordinary	600,000	£0.01	12,000	£0.50

4 Sub-division

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value (£, €, $, etc)** Number of shares issued multiplied by nominal value	**Total aggregate amount unpaid, if any (£, €, $, etc)** Including both the nominal value and any share premium
Currency table A				
	Ordinary	13,036,132	£6,518,066	
	B Ordinary	12,000	£600,000	
	Cumulative Preference	10,266,543	£5,133,226.50	
	Totals	23,314,675	£12,251,292.5	£0.00
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	23,314,675	£12,251,292.5	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

SH02

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8 Statement of capital (prescribed particulars of rights attached to shares) ❶

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share	Ordinary
Prescribed particulars ❶	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.
Class of share	B Ordinary
Prescribed particulars ❶	The shares carry full voting rights. The shares do not entitle the holders to participate in any dividend. The B Ordinary shares shall rank behind the convertible cumulative preference shares and ordinary shares in a capital distribution (on winding up). On the occurrence of a sale event, the Ordinary Shares and B Ordinary shares shall rank pari passu in a capital distribution. The B Ordinary shares do not cover any rights of redemption.
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

9 Signature

I am signing this form on behalf of the company.

Signature	Signature X X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

SH02

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Cristin Craig
Company name	Addleshaw Goddard LLP
Address	Cornerstone
	107 West Regent Street
Post town	Glasgow
County/Region	
Postcode	G 2 2 B A
Country	United Kingdom
DX	GW 120 Glasgow
Telephone	0141 574 2364

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

SH02 - continuation page

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7 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	**Class of shares** E.g. Ordinary/Preference etc.	**Number of shares**	**Aggregate nominal value** (£, €, $, etc) *Number of shares issued multiplied by nominal value*	**Total aggregate amount unpaid, if any** (£, €, $, etc) *Including both the nominal value and any share premium*
	Totals			

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SH02 - continuation page

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8 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	Convertible Cumulative Preference
Prescribed particulars	Holders of the convertible cumulative preference shares shall be entitled to receive notice of and to attend and speak at any general meeting of the group. Holders shall be entitled to exercise conversion rights semi-annually throughout the life of the shares or within 20 days of a realisation; at the option of the group and subject to the market value of the Ordinary Shares within 20 days of a realisation; or at the option of the group and subject to the market value of the Ordinary Shares within 20 days of a realisation or if 75% or more of the shares have been converted. Fixed cumulative preferential dividends accrue daily and will be paid twice annually in equal amounts until 31 December 2018. The shares are not redeemable.

❶ Prescribed particulars of rights attached to shares
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.