



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X19LH65V

Company Name: Catexel Limited

Company Number: 07804393

Received for filing in Electronic Format on the: 24/05/2012

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i> 24/04/2012	<i>To</i> 24/04/2012
Class of shares	PREFERENCE	<i>Number allotted</i>	80000000
		<i>Nominal value of each share</i>	0.01
<i>Currency</i>	GBP	<i>Amount paid</i>	0.01
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY-A	<i>Number allotted</i>	19926
		<i>Aggregate nominal value</i>	199.26
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE A SHARES SHALL ENTITLE THE HOLDER TO ONE VOTE FOR EACH SHARE HELD. IN THE EVENT OF A WINDING UP OF THE COMPANY, OF THE ASSETS AVAILABLE FOR DISTRIBUTION, THE HOLDER SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON EACH SHARE, 10% OF THE NOMINAL VALUE OF EACH SHARE AND ANYTHING LEFT OVER BY WAY OF EQUAL DISTRIBUTION WITH THE B SHAREHOLDERS. THE SHARES ENTITLE THE HOLDER TO A DIVIDEND AT THE DISCRETION OF THE DIRECTORS FROM TIME TO TIME AND THE WRITTEN CONSENT OF 75% OF THE HOLDERS OF THE SHARES IS REQUIRED BEFORE A DIVIDEND MAY BE DECLARED AND PAID TO A G SHAREHOLDER.

Class of shares	ORDINARY-B	<i>Number allotted</i>	4658
		<i>Aggregate nominal value</i>	46.58
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE B SHARES SHALL ENTITLE THE HOLDER TO ONE VOTE FOR EACH SHARE HELD. IN THE EVENT OF A WINDING UP OF THE COMPANY, OF THE ASSETS AVAILABLE FOR DISTRIBUTION, THE HOLDER SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON EACH SHARE, 10% OF THE NOMINAL VALUE OF EACH SHARE AND ANYTHING LEFT OVER BY WAY OF EQUAL DISTRIBUTION WITH THE B SHAREHOLDERS. THE SHARES ENTITLE THE HOLDER TO A DIVIDEND AT THE DISCRETION OF THE DIRECTORS FROM TIME TO TIME AND THE WRITTEN CONSENT OF 75% OF THE HOLDERS OF THE SHARES IS REQUIRED BEFORE A DIVIDEND MAY BE DECLARED AND PAID TO A G SHAREHOLDER.

Class of shares	ORDINARY-G	<i>Number allotted</i>	3315
		<i>Aggregate nominal value</i>	33.15
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE G SHARES SHALL ENTITLE THE HOLDER TO ONE VOTE FOR EACH SHARE HELD. IN THE EVENT OF A WINDING UP OF THE COMPANY, OF THE ASSETS AVAILABLE FOR DISTRIBUTION, THE HOLDER SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON EACH SHARE AND 10% OF THE NOMINAL VALUE OF EACH SHARE. THE SHARES ENTITLE THE HOLDER TO A DIVIDEND IN THE EVENT THAT 75% OF THE HOLDERS OF THE SHARES AND 75% OF THE HOLDERS OF THE B SHARES CONSENT TO THE DIVIDEND IN WRITING.

Class of shares	PREFERENCE	<i>Number allotted</i>	201228100
		<i>Aggregate nominal value</i>	2012281
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

IN THE EVENT OF A WINDING UP OF A COMPANY, THE HOLDER SHALL BE ENTITLED TO RECEIVE A SUM EQUAL TO THE AGGREGATE OF THE ISSUE PRICE OF THE PREFERRED SHARES IN ISSUE AT THE RELEVANT DATE PLUS ALL ACCRUED BUT UNPAID REFERRED DIVIDENDS AT THE RELEVANT DATE DIVIDED BY THE NUMBER OF PREFERRED SHARES THEN IN ISSUE. FOLLOWING THE DATE OF REDEMPTION OF THE PREFERRED SHARES, TO THE EXTENT THAT PAYMENT OUT OF PROFITS WOULD BE LAWFUL, EACH HOLDER OF PREFERRED SHARES SHALL BE ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASS OF SHARE, AND THE COMPANY SHALL PAY A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE RATE OF 6 PER CENT PER ANNUM OF THE ISSUE PRICE OF SUCH SHARE. THE HOLDERS OF THE PREFERRED SHARES SHALL HAVE NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	201255999
		<i>Total aggregate nominal value</i>	2012559.99

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.