

**Return of Allotment of Shares**Company Name: **Power Metal Resources Plc**Company Number: **07800337**Received for filing in Electronic Format on the: **06/03/2024**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
07/02/2024To
07/02/2024**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **130000000**Nominal value of each share **0.001**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	356848594
Currency:	GBP	Aggregate nominal value:	3211637.346

Prescribed particulars

VOTING: NO RIGHT TO VOTE AT GENERAL MEETINGS. DIVIDENDS: NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL: EACH SHARE HAS THE RIGHT TO PARTICIPATE IN WINDING UP OR DISSOLUTION OF THE COMPANY PARI PASSU WITH ORDINARY SHAREHOLDERS BUT ONLY IN RESPECT OF ANY EXCESS OF THOSE ASSETS ABOVE £1,000,000,000 BUT WITH NO FURTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY. REDEMPTION: ALL DEFERRED SHARES MAY BE PURCHASED BY THE COMPANY WITHOUT THE HOLDERS' CONSENT FOR 1P.

Class of Shares:	DEFERRED	Number allotted	3271746363
	A	Aggregate nominal value:	3239028.89937

Currency: **GBP**

Prescribed particulars

VOTING: NO RIGHT TO VOTE AT GENERAL MEETINGS. DIVIDENDS: NO RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY. CAPITAL: EACH SHARE HAS THE RIGHT TO PARTICIPATE IN WINDING UP OR DISSOLUTION OF THE COMPANY PARI PASSU WITH ORDINARY SHAREHOLDERS BUT ONLY IN RESPECT OF ANY EXCESS OF THOSE ASSETS ABOVE £1,000,000,000 BUT WITH NO FURTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY. REDEMPTION: ALL DEFERRED SHARES MAY BE PURCHASED BY THE COMPANY WITHOUT THE HOLDERS' CONSENT FOR 1P.

Class of Shares:	ORDINARY	Number allotted	2213468324
Currency:	GBP	Aggregate nominal value:	2213468.324

Prescribed particulars

VOTING ON A SHOW OF HANDS, EACH MEMBER IS ENTITLED TO ONE VOTE AND. ON A POLL, EACH MEMBER SHALL HAVE ONE VOTE FOR EVERY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS: EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DIVIDEND DISTRIBUTION, CAPITAL. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. REDEMPTION: THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5842063281
		Total aggregate nominal value:	8664134.56937
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.