

**Return of Allotment of Shares**Company Name: **BALENA Ltd**Company Number: **07794151**Received for filing in Electronic Format on the: **07/12/2020**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/12/2020	01/12/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 1500****Nominal value of each share 0.0001****Amount paid: 0.0001****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1505923
Currency:	GBP	Aggregate nominal value:	150.5923

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. EACH ORDINARY SHARE HAS THE RIGHT TO PARTICIPATE IN ANY DIVIDEND PRO RATA WITH THE SERIES A SHARES, THE SERIES A1 SHARES AND THE SERIES B SHARES. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), THE ORDINARY SHARES HAVE THE RIGHT TO THE BALANCE OF SURPLUS ASSETS AFTER THE PAYMENT OF THE SERIES A PREFERENCE AMOUNT (BEING \$3.91 PER SERIES A SHARE) TO THE HOLDERS OF SERIES A SHARES, THE SERIES A1 PREFERENCE AMOUNT (BEING \$7.82 PER SERIES A1 SHARE) TO THE HOLDERS OF SERIES A1 SHARES AND THE SERIES B PREFERENCE AMOUNT (BEING \$12.83 PER SERIES B SHARE) TO THE HOLDERS OF SERIES B SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	700768
	A	Aggregate nominal value:	70.0768
Currency:	GBP		

Prescribed particulars

THE SERIES A SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. EACH SERIES A SHARE HAS THE RIGHT TO PARTICIPATE IN ANY DIVIDEND PRO RATA WITH THE ORDINARY SHARES, THE SERIES A1 SHARES AND THE SERIES B SHARES. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), EACH SERIES A SHARE SHALL RECEIVE THE SERIES A PREFERENCE AMOUNT (BEING \$3.91 PER SERIES A SHARE) ALONGSIDE THE RECEIPT BY THE SERIES A1 SHARES OF THE SERIES A1 PREFERENCE AMOUNT (BEING \$7.82 PER SERIES A1 SHARE) AND THE RECEIPT BY THE SERIES B SHARES OF THE SERIES B PREFERENCE AMOUNT (BEING \$12.73 PER SERIES B SHARE) BEFORE ANY SURPLUS ASSETS ARE DISTRIBUTED TO THE ORDINARY SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1150893
	A1	Aggregate nominal value:	115.0893

Currency: **GBP**

Prescribed particulars

THE SERIES A1 SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. EACH SERIES A1 SHARE HAS THE RIGHT TO PARTICIPATE IN ANY DIVIDEND PRO RATA WITH THE ORDINARY SHARES, THE SERIES A SHARES AND THE SERIES B SHARES. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), EACH SERIES A1 SHARE SHALL RECEIVE THE SERIES A1 PREFERENCE AMOUNT (BEING \$7.82 PER SERIES A1 SHARE) ALONGSIDE THE RECEIPT BY EACH SERIES A SHARE OF THE SERIES A PREFERENCE AMOUNT (BEING \$3.91 PER SERIES A SHARE) AND RECEIPT BY EACH SERIES B SHARE OF THE SERIES B PREFERENCE AMOUNT (BEING \$12.73 PER SERIES B SHARE) BEFORE ANY SURPLUS ASSETS ARE DISTRIBUTED TO THE ORDINARY SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	1559568
	B	Aggregate nominal value:	194.946

Currency: **GBP**

Prescribed particulars

THE SERIES B SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. EACH SERIES B SHARE HAS THE RIGHT TO PARTICIPATE IN ANY DIVIDEND PRO RATA WITH THE ORDINARY SHARES, THE SERIES A SHARES AND THE SERIES A1 SHARES. ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP), EACH SERIES B SHARE SHALL RECEIVE THE SERIES B PREFERENCE AMOUNT (BEING \$12.73 PER SERIES B SHARE) ALONGSIDE THE RECEIPT BY EACH SERIES A SHARE OF THE SERIES A PREFERENCE AMOUNT (BEING \$3.91 PER SERIES A SHARE) AND RECEIPT BY EACH SERIES A1 SHARE OF THE SERIES A1 PREFERENCE AMOUNT (BEING \$7.82 PER SERIES A1 SHARE) BEFORE ANY SURPLUS ASSETS ARE DISTRIBUTED TO THE ORDINARY SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4917152
		Total aggregate nominal value:	530.7044
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.