

**Return of Allotment of Shares**Company Name: **ADS SECURITIES LONDON LIMITED**Company Number: **07785265**Received for filing in Electronic Format on the: **31/03/2016**

X53Y07LM

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**31/03/2016**

<b>Class of Shares:</b>	<b>REGULATORY</b>	Number allotted	<b>3500000</b>
	<b>CAPITAL</b>	Nominal value of each share	<b>1</b>
	<b>SHARES</b>	Amount paid:	<b>1</b>
Currency:	<b>GBP</b>	Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>650000</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>650000</b>
		Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

### **FULL RIGHTS WITH REGARDS TO VOTING, PARTICIPATION AND DIVIDENDS**

<b>Class of Shares:</b>	<b>REGULATORY</b>	Number allotted	<b>13350000</b>
	<b>CAPITAL</b>	Aggregate nominal value:	<b>13350000</b>
	<b>SHARES</b>	Amount paid per share	<b>1</b>
<b>Currency:</b>	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**A) NO VOTING RIGHTS OTHER THAN WHERE THE RIGHTS ATTACHING TO THE REGULATORY CAPITAL SHARES ARE TO BE VARIED OR ABROGATED; B) NO RIGHTS TO DIVIDENDS; C) THE RIGHT ON A WINDING UP OR OTHER RETURN OF CAPITAL, TO REPAYMENT, AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE REPAYMENT OF THE AMOUNT PAID UP ON SUCH ORDINARY SHARES, TO RECEIVE REPAYMENT OF THE AMOUNTS PAID ON THE REGULATORY CAPITAL SHARES BUT NOT RIGHT TO SHARE IN ANY SURPLUS ON A WINDING UP; D) NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>14000000</b>
		Total aggregate nominal value:	<b>14000000</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.