

MG01

Particulars of a mortgage or charge

228391/13

Oyez

A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

TUESDAY



ACWL2XBD
A10 06/09/2011 280
COMPANIES HOUSE

1	Company details	For official use
Company number	7 7 5 4 6 9 7	Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	G E. Mitchell Holdings Limited	

2	Date of creation of charge
Date of creation	d 3 m 0 y 2 y 0 y 1 y 1

3	Description
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' Debenture

4	Amount secured	Continuation page Please use a continuation page if you need to enter more details
Amount secured	Please give us details of the amount secured by the mortgage or charge All the present and future indebtedness of the Company to the Sellers in respect of the Deferred Consideration (as both such terms are defined in a sale and purchase agreement dated 31st August 2011 between John Morse and Susan Morse and others (1), the Company (2) and John Lowe and Keith Wilson (3)) and the liability of G.E. Mitchell (Electrical) Limited to the Sellers and the Chargee (as security trustee for the Sellers) under a guarantee of even date, together with interest, and any other costs, charges and legal expenses (on a full indemnity basis) incurred by any of the Sellers or the Security Trustee and including those arising from the Security Trustee perfecting or enforcing or attempting to enforce the Debenture (and its rights thereunder) held by the Security Trustee from time to time	

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	John Morse as Security Trustee
Address	22 Rockwood Road
	Calverley, Pudsey
Postcode	L S 2 8 5 A A
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>1 By way of legal mortgage, all freehold and leasehold property now vested in the Company together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property ("Legally Mortgaged Property");</p> <p>2 By way of fixed charge, all estates or interests in (not being the Legally Mortgaged Property) any freehold and leasehold property of the Company (not being Property charged in para 1 above) now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plan and machinery from time to time on that property all sale proceeds derived therefrom and the benefit of all covenants given in respect of it and licences to enter upon or use land and the benefit of all other agreements relating to land,</p> <p>3. By way of fixed charge, all plant, machinery, vehicles, computers and office and other equipment owned by the Company together with any such assets acquired in the future;</p> <p>4. By way of fixed charge, all the goodwill and uncalled capital for the time being of the Company,</p> <p>5 By way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company, and</p> <p>6 By way of floating charge, all the Company's present and future undertaking and assets, whatever and wherever, including (without limitation) all other property and assets not effectively charged by way of legal mortgage or fixed charge under paragraphs 1 to 5 inclusive</p>

Continuation page

Please use a continuation page if you need to enter more details

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).


We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature




Signature




 *Ant Carter Feather*
on behalf of the Chargee

This form must be signed by a person with an interest in the registration of the charge

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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.	
Contact name	Susan Clark
Company name	Last Cawthra Feather LLP
Address	
Airedale House	
128 Sunbridge Road	
Bradford	
Post town	West Yorkshire
County/Region	
Postcode	B D 1 2 A T
Country	
DX	DX 11723 Bradford
Telephone	01274 848800
 Certificate	
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.	
 Checklist	
We may return forms completed incorrectly or with information missing.	
Please make sure you have remembered the following:	
<input type="checkbox"/> The company name and number match the information held on the public Register	
<input type="checkbox"/> You have included the original deed with this form	
<input type="checkbox"/> You have entered the date the charge was created	
<input type="checkbox"/> You have supplied the description of the instrument	
<input type="checkbox"/> You have given details of the amount secured by the mortgagee or chargee	
<input type="checkbox"/> You have given details of the mortgagee(s) or person(s) entitled to the charge	
<input type="checkbox"/> You have entered the short particulars of all the property mortgaged or charged	
<input type="checkbox"/> You have signed the form	
<input type="checkbox"/> You have enclosed the correct fee	

 Important information	
Please note that all information on this form will appear on the public record.	
 How to pay	
A fee of £13 is payable to Companies House in respect of each mortgage or charge.	
Make cheques or postal orders payable to 'Companies House'.	
 Where to send	
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.	
For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
For companies registered in Scotland. The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
For companies registered in Northern Ireland. The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1	

 Further information	
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk	
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7754697
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 31 AUGUST
2011 AND CREATED BY G.E. MITCHELL HOLDINGS LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO THE SELLERS UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 6 SEPTEMBER
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 SEPTEMBER
2011

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES