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28 September 2018

The Directors
TLA Worldwide PLC – registration number 7741649
2-6 Boundary Row
London
SE1 8HP

Dear Directors

Statement of Reasons pursuant to section 519 of the Companies Act 2006 relating to the resignation of Deloitte LLP ("we") as auditors to TLA Worldwide plc (the "Company")

We have decided to cease holding office as auditor for the Company due to concerns over the adequacy and appropriateness of the Group's governance and system of internal control (as identified within, amongst other things, our Independent Auditors' Report of 29 May 2018).

Subsequent to our latest Independent Auditors' Report of 29 May 2018, and pursuant to RNS 9294A, issued by the Company on 17 September 2018, we note that the Company has recently appointed Ian Gray as Executive Chairman of the Group, who is expected to lead a strategic review of the Group's operations and financial performance.

Unless the Company applies to Court, this Statement of Reasons is required to be brought to the attention of members or creditors of the Company and must be sent by the Company within 14 days to every person entitled under section 423 of the Companies Act to be sent copies of the Company's accounts. This is a requirement of section 520(2) of that Act.

Deloitte LLP

Deloitte LLP – Audit registration C009201919

28 September 2018



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