

MG04

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☒ **What this form is NOT for**
You cannot use this form to
register a statement that part or
the whole of the property
has been released from
b) no longer forms part
of the company's property
company registered
To do this, please use

For further information, please
refer to our guidance at
www.companieshouse.gov.uk



A10 *A175SILK* #62
19/04/2012
COMPANIES HOUSE

1 Company details

Company number 07727182
Company name in full TODAY'S WHOLESALE SERVICES
LIMITED

For official use
Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 29/12/2011 ✓
Description 1 DEBENTURE ✓
Date of registration 2 10/01/2012 x

1 You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
2 The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders
Name BARCLAYS BANK PLC
Address 1 CHURCHILL PLACE
LONDON ✓
Postcode E14 5HP
Name
Address
Postcode
Name
Address
Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

please see continuation sheets attached.

5

Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ¹

- ☐ part of the property
☒ the whole of the property

has ¹

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

¹ Please tick one box only

6

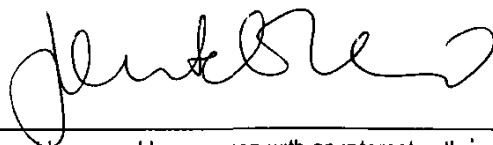
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

MG04 - continuation page

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property



4 Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company.

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

Part II Particulars of Property Mortgaged or Charged

By clause 3 1 of the Debenture the Chargor charged to the Bank with full title guarantee with the payment or discharge of all Secured Sums

1 by way of legal mortgage, all Land in England and Wales now vested in the Chargor and not registered at H M Land Registry,

2 by way of fixed charge /

(a) all land in England and Wales now vested in the Chargor and registered at H M Land Registry,

(b) all other Land which is now, or in the future becomes, the Chargor's property,

(c) all plant and machinery now or in the future attached to any Land,

(d) all rental and other income and all debts and claims which are due and owing to the Chargor now or in the future under or in connection with any lease, agreement or licence relating to Land,

(e) all the Chargor's Securities,

(f) all insurance and assurance contracts and policies now or in the future held by or otherwise benefitting the Chargor

- which relate to Assets themselves subject to a fixed charge in favour of the Bank, or
- which are now or in the future deposited by the Chargor with the Bank,

together with all the rights and interests of the Chargor in these contracts and policies (including the benefit of all claims arising and all money payable under them),

(g) all the Chargor's goodwill and uncalled share capital for the time being,

(h)

- all the Chargor's Intellectual Property, present and future, including any Intellectual Property to which the Chargor is not absolutely entitled or to which it is entitled together with others,
- the benefit of all agreements and licences now or in the future entered into or enjoyed by the Chargor relating to the use or exploitation of any Intellectual Property in any part of the world,
- all trade secrets, confidential information and knowhow owed or enjoyed by the Chargor now or in the future in any part of the world,

(i)

- all trade debts now or in the future owing to the Chargor,
- all other debts now or in the future owing to the Chargor save for those arising on fluctuating accounts with associates (as defined in section 52(3) of the Companies Act 1989),

(j) the benefit of all instruments, guarantees, charges, pledges and other rights now or in the future available to the Chargor as security in respect of any Asset itself subject to a fixed charge in favour of the Bank

cont/

MG04 - continuation page

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4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company.

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

cont/

3 by way of floating charge

(a) all the Chargor's Assets which are not effectively charged by the fixed charges detailed above, and

(b) without exception all the Chargor's Assets insofar as they are situated for the time being in Scotland,

but in each case so that the Chargor shall not without the Bank's prior written consent

- create any mortgage or any fixed or floating charge or other security over any of the Floating Charge Assets (whether having priority over, or ranking pari passu with or subject to, this floating charge),
- take any other step referred to in clause 5.1 of the Debenture with respect to any of the Floating Charge Assets,
- sell, transfer, part with or dispose of any of the Floating Charge Assets except by way of sale in the ordinary course of business

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name
Wilkin Chapman LLP

Address
11-15 The Maltings

Brayford Wharf East

Post town
Lincoln

County/Region

Postcode
L N 5 7 A H

Country
UK

DX
11008 LINCOLN 1

Telephone
01522 512345

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk