Paperclip only

SH01
Return of allotment of shares

laserform

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www.gov.uk/companieshouse

What this form is for
You may use this form to give notice of shares allotted following incorporation.

What this form is NOT for
You cannot use this form to give notice of shares taken by s[ubscribers] on formation of the compa[ny] for an allotment of a new cl[ass of] shares by an unlimited com[pany]

THURSDAY

A96GNJ75
A15 04/06/2020 #15
COMPANIES HOUSE

1 Company details

Company number	0 7 7 2 2 7 1 1
Company name in full	BioSure (UK) Limited

Filling in this form
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

	d	d	m	m	y	y	y	y
From Date	2	0	0	2	2	0	2	0
To Date								

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
	A Ordinary	30975	0.01	7.25	
	A Ordinary	7422	0.01	7.47	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration. If a PLC, please attach valuation report (if appropriate)	N/A

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4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
£	Ordinary	112400	1,124.00	
£	A Ordinary	79353	793.53	
	Totals	191753	1,917.53	Nil
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	191753	1917.53	Nil

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4.**

Class of share	Ordinary
Prescribed particulars ❶	Ranking pari passu inter se Right to appoint up to 5 Directors
Class of share	A Ordinary
Prescribed particulars ❶	Ranking pari passu with the Ordinary Shares save that: (1) on a distribution of assets or a return of capital (other than on a liquidation (a "Capital Distribution Event"); or (2) a Share Sale; the surplus assets of the Company remaining after payment of all its liabilities on a Capital Distribution Event or the Proceeds of Sale on a
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**

The particulars are:

a particulars of any voting rights, including rights that arise only in certain circumstances;

b particulars of any rights, as respects dividends, to participate in a distribution;

c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and

d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature
X X

This form may be signed by: Director
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	M S J Sims
Company name	DWF LLP
Address	20 Fenchurch Street
Post town	London
County/Region	
Postcode	E C 3 M 3 A G
Country	
DX	DX 584 London - WT
Telephone	0207 280 8888

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares
Prescribed particulars	Share Sale shall be applied (to the extent that the Company is lawfully permitted to do so) among the Shareholders as at the date of the Capital Distribution Event or Share Sale (as applicable) takes place, as follows: (a) first, in priority to any payment to the holders of the Ordinary Shares, in paying to each holder of the A Ordinary Shares the greater of: (i) an amount per A Ordinary Share equal to the Exit Amount (provided that if there are insufficient surplis assets to pay the amounts per share equal to the Exit Amount in full, the surplus assets in their entirety shall be distributed to the holders of the A Ordinary Shares pro rata to the amounts which they would have received had the Exit Amount been paid in full); (ii) an amount per share equivalent to that which the holders of the A Ordinary Shares would have received had the A Ordinary Shares converted into Ordinary Shares immediately prior to such distribution or return of capital; (b) secondly,, in paying to the holders of the Ordinary Shares an amount per Ordinary Share equal to the Catch Up Amount (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Catch Up Amount in full, the remaining surplus assets (if any) in their entirety shall be distributed to the holders of the Ordinary Shares pro rata to the amounts which they would have received had the Catch Up Amount been paid in full; (c) thirdly, in paying the balance (if any) of the surplus assets among the holders of the A Ordinary Shares and Ordinary Shares without distinction as if they were one class of share pro rata the number of Shares held immediately prior to such distribution or return of capital. Where "Share Sale", "Proceeds of Sale", "Exit Ammount" and "Catch Up Amount" are defined in the Articles of association of the Compnay adopted on 28 April 2017 Right to appoint one Director and one Observer or

In accordance with Section 555 of the Companies Act 2006.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares
Prescribed particulars	where no Director is appointed, up to two Observers