

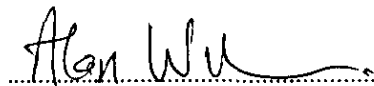
Company name: ENCELADUS SOLAR 02 LTD (the "Company")  
Company number: 07686479

**STATEMENT OF COMPLIANCE**  
**MADE UNDER SECTION 644 OF THE COMPANIES ACT 2006 (THE "ACT")**

We, being the directors named below (being all of the directors of the Company as at the date of this statement), having regard to the proposal to cancel the share premium account of the Company by a written resolution of the shareholders of the Company of even date herewith (the "**Written Resolution**") supported by a solvency statement of the directors of the Company of even date herewith (the "**Solvency Statement**") hereby confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the Written Resolution was passed; and
- 2 the Solvency Statement was submitted to all members of the Company eligible to vote on the Written Resolution (the "**Eligible Members**") at the same time that the Written Resolution was provided to the Eligible Members in accordance with section 642(2) of the Act.

Signed by



**ALAN WILSON**

Signed by



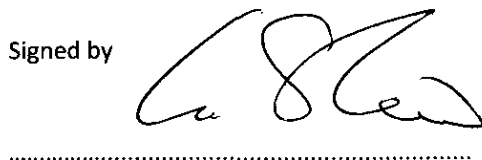
Director,

**PINECROFT CORPORATE SERVICES LIMITED**

Date: 18 July 2017

Date: 18 July 2017

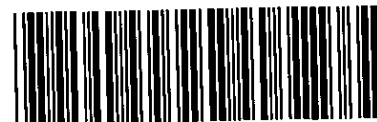
Signed by



**GRAHAM SHAW**

Date: 18 July 2017

SATURDAY



SPE      \*S6B7Z17C\*      #174  
22/07/2017  
COMPANIES HOUSE