



Second Filing of a Previously Filed Document

Company Name: **CIRRUS INNS HOLDINGS LIMITED**

Company Number: **07680490**



Received for filing in Electronic Format on the: **22/11/2022**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **11/07/2013**

**Return of Allotment of Shares**Company Name: **CIRRUS INNS HOLDINGS LIMITED**Company Number: **07680490**Received for filing in Electronic Format on the: **22/11/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	30/05/2013	

Class of Shares: A ORDINARYCurrency: **GBP**Number allotted **1**Nominal value of each share **0.01**Amount paid: **1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	23598343
	ORDINARY	Aggregate nominal value:	235983.43

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS AND DIVIDENDS SHALL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF A AND B SHARES. NO DIVIDEND SHALL BE PAID IN RESPECT OF ANY PARTLY PAID SHARE. ON A REALISATION THE PROCEEDS SHALL BE ALLOCATED AND PAID OUT AS FOLLOWS: (I) FIRST TO THE HOLDERS OF A SHARES AND B SHARES IN THEIR RELEVANT PROPORTIONS AND THEN, ONLY AFTER EACH FIRST A INVESTOR HAS RECEIVED AN AMOUNT EQUIVALENT TO THE AMOUNTS PAID UP BY SUCH FIRST A INVESTOR FOR EACH FIRST A SHARE HELD BY HIM AND AFTER EACH FIRST A INVESTOR HAS RECEIVED A FURTHER AMOUNT EQUIVALENT TO A RETURN ON EACH FIRST A SHARE HELD BY HIM EQUAL TO 10% OF THE AMOUNTS PAID UP ON EACH SUCH FIRST A SHARE ON AN ANNUALLY COMPOUNDED BASIS, (II) AS TO 80% OF THE REMAINDER OF THE PROCEEDS TO THE HOLDERS OF THE A SHARES IN THEIR RELEVANT PROPORTIONS AND AS TO 20% OF THE REMAINDER OF THE PROCEEDS TO THE HOLDERS OF B SHARES IN THEIR RELEVANT PROPORTIONS AND THEN, ONLY AFTER THE FIRST A INVESTORS HAVE TOGETHER RECEIVED AN AGGREGATE AMOUNT EQUIVALENT TO OR IN EXCESS OF £200,000,000, (III) TO THE HOLDERS OF THE DEFERRED SHARES, £0.01 PER DEFERRED SHARE. THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	1490000
	ORDINARY	Aggregate nominal value:	14900

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES HAVE FULL VOTING AND DIVIDEND RIGHTS AND DIVIDENDS SHALL BE DISTRIBUTED PARI PASSU AMONGST THE HOLDERS OF A AND B SHARES. NO DIVIDEND SHALL BE PAID IN RESPECT OF ANY PARTLY PAID SHARE. ON A REALISATION THE PROCEEDS SHALL BE ALLOCATED AND PAID OUT AS FOLLOWS: (I) FIRST TO THE HOLDERS OF A SHARES AND B SHARES IN THEIR RELEVANT PROPORTIONS AND THEN, ONLY AFTER EACH FIRST A INVESTOR HAS RECEIVED AN AMOUNT EQUIVALENT TO THE AMOUNTS PAID UP BY SUCH FIRST A INVESTOR FOR EACH FIRST A SHARE HELD BY HIM AND AFTER EACH FIRST A INVESTOR HAS RECEIVED A FURTHER AMOUNT EQUIVALENT TO A RETURN ON EACH FIRST A SHARE HELD BY HIM EQUAL TO 10% OF THE AMOUNTS PAID UP ON EACH SUCH FIRST A SHARE ON AN ANNUALLY COMPOUNDED BASIS, (II) AS TO 80% OF THE REMAINDER OF THE PROCEEDS TO THE HOLDERS OF THE A SHARES IN THEIR RELEVANT PROPORTIONS AND AS TO 20% OF THE REMAINDER OF THE PROCEEDS TO THE HOLDERS OF B SHARES IN THEIR RELEVANT PROPORTIONS AND THEN, ONLY AFTER THE FIRST A INVESTORS HAVE TOGETHER RECEIVED AN AGGREGATE AMOUNT EQUIVALENT TO OR IN EXCESS OF £200,000,000, (III) TO THE HOLDERS OF THE DEFERRED SHARES, £0.01 PER DEFERRED SHARE. THE B ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	1667000
Currency:	GBP	Aggregate nominal value:	16670
Prescribed particulars			

DEFERRED SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. ON A REALISATION THE PROCEEDS SHALL BE ALLOCATED AND PAID OUT AS FOLLOWS: (I) FIRST TO THE HOLDERS OF A SHARES AND B SHARES IN THEIR RELEVANT PROPORTIONS AND THEN, ONLY AFTER EACH FIRST A INVESTOR HAS RECEIVED AN AMOUNT EQUIVALENT TO THE AMOUNTS PAID UP BY SUCH FIRST A INVESTOR FOR EACH FIRST A SHARE HELD BY HIM AND AFTER EACH FIRST A INVESTOR HAS RECEIVED A FURTHER AMOUNT EQUIVALENT TO A RETURN ON EACH FIRST A SHARE HELD BY HIM EQUAL TO 10% OF THE AMOUNTS PAID UP ON EACH SUCH FIRST A SHARE ON AN ANNUALLY COMPOUNDED BASIS, (II) AS TO 80% OF THE REMAINDER OF THE PROCEEDS TO THE HOLDERS OF THE A SHARES IN THEIR RELEVANT PROPORTIONS AND AS TO 20% OF THE REMAINDER OF THE PROCEEDS TO THE HOLDERS OF B SHARES IN THEIR RELEVANT PROPORTIONS AND THEN, ONLY AFTER THE FIRST A INVESTORS HAVE TOGETHER RECEIVED AN AGGREGATE AMOUNT EQUIVALENT TO OR IN EXCESS OF £200,000,000, (III) TO THE HOLDERS OF THE DEFERRED SHARES, £0.01 PER DEFERRED SHARE. THE DEFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	26755343
		Total aggregate nominal value:	267553.43
		Total aggregate amount unpaid:	15083439

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.