

Company No. 07673642

HEMMA RETAIL UK LIMITED

(the **Company**)

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (CA 2006)

Made on

28 March

2023

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the CA 2006 for the purposes of section 642 of the CA 2006.

The Company is proposing to reduce its share capital and the balance on its share premium account by cancelling and extinguishing 17,491,685 Ordinary Shares of £1 each and by cancelling and extinguishing £12,372,571.03 of the balance on the Company's share premium account. As a result of that reduction the Company's share capital will be £179,828.

For the purposes of section 642 of the Companies Act 2006, we the undersigned, being all of the directors of the Company, have hereby formed the opinion that:

- As regards the Company's situation as at the date of this statement, there are no grounds on which the Company could be found to be unable to pay, or otherwise discharge, its debts; and
- The Company will be able to pay, or otherwise discharge, its debts in full as they fall due during the year following the date of this statement.

In forming the above opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.


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Rebecca David


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Marina Groenberg