



7672698

KPMG LLP
Audit
37 Albyn Place
Aberdeen AB10 1JB
United Kingdom

Tel +44 (0) 1224 591000
Fax +44 (0) 1224 590909
DX 551780 Aberdeen 20

COPY

Private & confidential
John Kilby
Company Secretary
Maersk Drilling UK Limited
Maersk House
Braham Street
London
E1 8EP

Our ref dd/304

Contact David Derbyshire
01224 416 910

15 October 2013

Dear Sirs

We write to you in your capacity as company secretary of the companies listed in the Appendix to this letter ('the Companies')

In anticipation of the acquisition of the Companies, we hereby give notice of our resignation as auditors of each of the companies listed in the Appendix with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

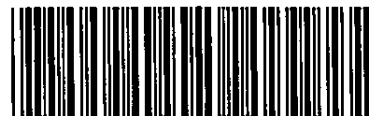
Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of each of the companies listed in the Appendix falls outside the definition of a major audit and therefore your notification should be made to the ICAEW.

Yours faithfully,

KPMG LLP

KPMG LLP

TUESDAY



R2J13R8A

RM 22/10/2013 #36
COMPANIES HOUSE



Appendix

<i>Company name</i>	<i>Company registered number</i>
* Maersk Drilling UK Limited	7672698 *
Maersk Resource Management Limited	7883877