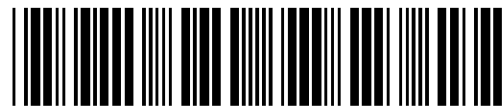


**Return of Allotment of Shares**Company Name: **Spirit Pub Company plc**Company Number: **07662835**Received for filing in Electronic Format on the: **01/04/2014**

X34W7KCG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/03/2014	31/03/2014

Class of Shares: ORDINARY**Currency: GBP**Number allotted **1498**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	660447707
Currency:	GBP	Aggregate nominal value:	6604477.07
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	660447707
		Total aggregate nominal value:	6604477.07

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.