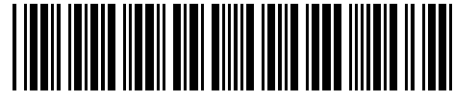




Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2H5DD3S

Company Name: Spirit Pub Company plc

Company Number: 07662835

Received for filing in Electronic Format on the: 18/09/2013

Shares Allotted (including bonus shares)

| <i>Date or period during which shares are allotted</i> | | <i>From</i> 16/09/2013 | <i>To</i> 16/09/2013 |
|--|----------|--|-------------------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 12708 |
| | | <i>Nominal value of each share</i> | 0.01 |
| <i>Currency</i> | GBP | <i>Amount paid</i> | 0.01 |
| | | <i>Amount unpaid</i> | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------------|-----------------|--------------------------------|-------------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 660350515 |
| | | <i>Aggregate nominal value</i> | 6603505.15 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 0.01 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------------|-----|--|------------|
| <i>Currency</i> | GBP | <i>Total number of shares</i> | 660350515 |
| | | <i>Total aggregate nominal value</i> | 6603505.15 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.