

SH01

Return of allotment of shares



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT**
You cannot use this form to
give notice of shares taken by
or on formation of the company
for an allotment of a new
share by an unlimited company.

THURSDAY



A25 *A70CIH9V* #423
22/02/2018
COMPANIES HOUSE

1 Company details

Company number 0 7 6 6 1 4 8 5

Company name in full TECHNOLOGY WILL SAVE US LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d₂ d₅ m₀ m₁ y₂ y₀ y₁ y₈

To Date d d m m y y y y

① Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not
completed we will assume currency
is in pound sterling.

| Currency ② | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|------------|--|------------------------------|--------------------------------|--|---|
| £ | SEED 2 | 46875 | 0.00001 | 20.00 | 0.00 |
| £ | ORDINARY | 47375 | 0.00001 | 20.00 | 0.00 |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|--|--|---------------------------|--|---|
| Currency table A | | | | |
| £ | ORDINARY | 441797 | 4.41797 | |
| £ | SEED 1 | 90350 | 0.9035 | |
| £ | SEED 2 | 46875 | 0.46875 | |
| Totals | | 579022 | 5.79022 | 0.00 |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| | | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
| Totals (including continuation pages) | | 579022 | 5.79022 | 0.00 |

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY

Prescribed particulars

SEE CONTINUATION SHEET.

1

Class of share

SEED 1

Prescribed particulars

SEE CONTINUATION SHEET.

1

Class of share

SEED 2

Prescribed particulars

SEE CONTINUATION SHEET.

1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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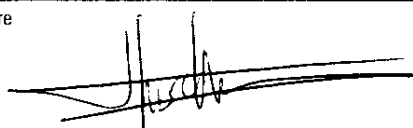
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Frances Gosling

Company name Taylor Vinters

Address Merlin Place

Milton Road

Post town Cambridge

County/Region

Postcode C B 4 0 D P

Country

DX 724560 CAMBRIDGE 12

Telephone 01223 423444

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|---|--|
| Class of share | ORDINARY | |
| Prescribed particulars | <p>A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD;</p> <p>B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD SUBJECT TO THE RIGHTS OF THE SERIES SEED SHARES;</p> <p>C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD SUBJECT TO THE RIGHTS OF THE SERIES SEED SHARES AND DEFERRED SHARES;</p> <p>D) THE ORDINARY SHARES ARE NOT REDEEMABLE.</p> | |

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5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|--|--|
| Class of share | SEED 1 | |
| Prescribed particulars | <p>A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER SEED 1 SHARE HELD;</p> <p>B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SEED 1 SHARES HELD AND THE RIGHT TO A 'SERIES SEED DIVIDEND' (AS DEFINED IN THE COMPANY'S ARTICLES);</p> <p>C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER:</p> <p>1. WHERE, ON ANY SUCH DISTRIBUTION OR RETURN OF CAPITAL, THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES WOULD RESULT IN THE HOLDERS OF THE SERIES SEED SHARES RECEIVING LESS THAN THE ISSUE PRICE PER SERIES SEED SHARE:</p> <p>(I) FIRST IN PAYING TO THE HOLDERS OF THE SERIES SEED SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SERIES SEED SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE AND ANY DECLARED BUT UNPAID DIVIDENDS, TOGETHER WITH, IN THE CASE OF SERIES SEED SHARES, ANY APPLICABLE SERIES SEED DIVIDEND.</p> <p>2. IN ANY OTHER CASE:</p> <p>(I) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND</p> <p>(II) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM;</p> <p>D) THE SEED 1 SHARES ARE NOT REDEEMABLE.</p> | |

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5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|--|--|
| Class of share | SEED 2 | |
| Prescribed particulars | <p>A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS, OR ON A POLL, ON THE BASIS OF ONE VOTE PER SEED 2 SHARE HELD;</p> <p>B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SEED 2 SHARES HELD AND THE RIGHT TO A 'SERIES SEED DIVIDEND' (AS DEFINED IN THE COMPANY'S ARTICLES);</p> <p>C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING MANNER:</p> <p>1. WHERE, ON ANY SUCH DISTRIBUTION OR RETURN OF CAPITAL, THE AMOUNT AVAILABLE FOR DISTRIBUTION TO THE HOLDERS OF THE SHARES WOULD RESULT IN THE HOLDERS OF THE SERIES SEED SHARES RECEIVING LESS THAN THE ISSUE PRICE PER SERIES SEED SHARE:</p> <p>(I) FIRST IN PAYING TO THE HOLDERS OF THE SERIES SEED SHARES, IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SERIES SEED SHARE HELD EQUAL TO THE ISSUE PRICE OF SUCH SHARE AND ANY DECLARED BUT UNPAID DIVIDENDS, TOGETHER WITH, IN THE CASE OF SERIES SEED SHARES, ANY APPLICABLE SERIES SEED DIVIDEND.</p> <p>2. IN ANY OTHER CASE:</p> <p>(I) FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND</p> <p>(II) SECOND, THE REMAINING BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES PRO RATA TO THE NUMBER OF EQUITY SHARES HELD BY THEM;</p> <p>D) THE SEED 2 SHARES ARE NOT REDEEMABLE.</p> | |