

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge



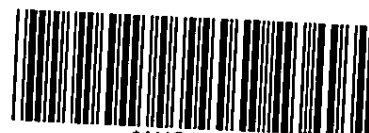
A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ What this form is for
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

X What this form is NO
You cannot use this fo
particulars of a charge
Scottish company To
please use MG01s

THURSDAY



A04

AHCA/ZPJ

01/12/2011

324

COMPANIES HOUSE

1 Company details

Company number	0	7	6	5	6	7	2	2
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Company name in full	Intrinsic Technology Group Limited (the "Company")
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For official use

→ Filling in this form
Please complete in typescript or
in bold black capitals

All fields are mandatory unless specified or indicated by *

2 **Date of creation of charge**

Date of creation	1	08	m	m	y2	y0	y1	y1
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3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description	Mortgage of Life Policy dated 18 November 2011 between (1) the Company and (2) HSBC Bank plc (the " Mortgagee ") (the " Mortgage ")
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4	Amount secured
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Please give us details of the amount secured by the mortgage or charge

Amount secured	Please see continuation page
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Continuation page
Please use a continuation page if
you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

HSBC Bank plc

Address

8 Canada Square, London

Postcode

E 1 4 5 H Q

Name

Address

Postcode

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

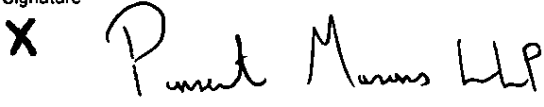
Please use a continuation page if you need to enter more details

Short particulars

Please see continuation pages

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7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered. Commission allowance or discount Not Applicable	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870). We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will accept a verified copy where section 867(2) applies (property situated in another part of UK).	
9	Signature Please sign the form here Signature <div></div> This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Christopher Graham (55165 08150)

Company name Pinsent Masons LLP

Address 1 Park Row

Post town Leeds

County/Region

Postcode L S 1 5 A B

County

DX

Telephone 0113 244 5000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to the Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All money and liabilities whatever, whenever and however incurred whether at the date of the Mortgage or in the future due, or becoming due, from the Company to the Mortgagee

This includes, but is not limited to

- (a) overdrafts, personal and other loans or facilities and further advances of money,
 - (b) guarantees and indemnities to the Mortgagee and any of the Company's other contingent liabilities,
 - (c) discount, commission and other lawful charges and expenses,
 - (d) interest in accordance with any agreement between the Company and the Mortgagee and, if there is no agreement, interest on any money and liabilities due from the Company at an annual rate of 3% above the Mortgagee's base rate from time to time computed and compounded monthly and/or according to the Mortgagee's then current practice Interest as above applies before and after any demand or judgement, and
 - (e) money agreed to be paid by you under clause 22 of the Mortgage
- (the "Debt")

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give us the short particulars of the property mortgaged or charged

Short particulars

1 With full title guarantee, the Company, has assigned and charged the Policy together with the Company's beneficial interest in it absolutely to the Mortgagee as continuing security for the payment and discharge of the Debt (and each and every part of it)

2 If the Debt and the Company's other liabilities under the Mortgage are unconditionally and irrevocably paid or discharged and the Mortgagee is no longer under an obligation to provide any loan, credit, financial accommodation or other facility to the Company, the Mortgagee will at the Company's request re-assign and release the Policy to the Company or as the Company may direct

Definitions

"the Policy" means the Policy(ies) mentioned in the Schedule to the Mortgage and any other policy(ies) required to be effected by the Mortgage together with the rights and benefits accrued or accruing under these policies

SCHEDULE

1 The Policy mortgaged Life or Earlier Critical Illness Cover of Mr A Johnston

Date of Policy 1 August 2011

Issued by Friends Life Company Limited

Policy Number 33839715

Sum Assured £250,000 00

(exclusive of any bonus)

2 The Policy mortgaged Life or Earlier Critical Illness Cover of Mr M Mason

Date of Policy 30 August 2011

Issued by Friends Life Company Limited

Policy Number 33839803

Sum Assured £500,000 00

(exclusive of any bonus)

3 The Policy mortgaged Life or Earlier Critical Illness Cover of Mr A Jarvis

Date of Policy 14 October 2011

Issued by Friends Life Company Limited

Policy Number 33839755

Sum Assured £250,000 00

(exclusive of any bonus)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7656722
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE OF A LIFE POLICY
DATED 18 NOVEMBER 2011 AND CREATED BY INTRINSIC
TECHNOLOGY GROUP LIMITED FOR SECURING ALL MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC
BANK PLC UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 1 DECEMBER 2011**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 DECEMBER
2011**



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**