

MITIE INVESTMENTS LIMITED

(company number 07650472)

(the “Company”)

**STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY**

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the “Act”).

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 24th March 2023 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 24th March 2023, being the date on which the written resolution was passed as a special resolution by the sole shareholder of the Company to reduce the share capital of the Company from £6,594,001 to £1 by:

(a) cancelling and extinguishing the entire share premium account in the amount of £5,499,998; and

(b) by reducing the nominal value of 1,094,003 ordinary shares with a nominal value of £1 each to 1,094,003 ordinary shares with a nominal value of £0.000001 each.

(together, the “**Capital Reduction**”) pursuant to section 641(1)(a) of the Act and that £6,594,000 arising upon the Capital Reduction be credited to the Company’s retained earnings; and

2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

Dated: 24th March 2023

Signed

DocuSigned by:

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Peter John Goddard Dickinson

Director

DocuSigned by:

67580D9FE8A6479

Matthew Robert Peacock

Director