

**Return of Allotment of Shares**Company Name: **Forsa Energy Limited**Company Number: **07633841**Received for filing in Electronic Format on the: **31/03/2020**

X91YYX6A

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/03/2020	26/03/2020

Class of Shares: PREFERENCECurrency: **USD**Number allotted **6580566**Nominal value of each share **2.99**Amount paid: **2.99**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	28100507
Currency:	USD	Aggregate nominal value:	281005.07

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	14256165
Currency:	USD	Aggregate nominal value:	42625933.35

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM RIGHTS TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY HAVE RIGHTS OF REDEMPTION BUT DO NOT HAVE ANY VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	42356672
		Total aggregate nominal value:	42906938.42
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.