

**Return of Allotment of Shares**Company Name: **BRG TECHNOLOGIES LIMITED**Company Number: **07632025**Received for filing in Electronic Format on the: **28/03/2024**

XCZTKW00

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/01/2024	

Class of Shares:	A ORDINARY	Number allotted	162000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2430
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	38184172
	ORDINARY	Aggregate nominal value:	381841.72
Currency:	GBP		

Prescribed particulars

THE COMPANY'S SHARES ARE THE A ORDINARY SHARES AND THE B ORDINARY SHARES, ARE UNLIMITED IN NUMBER AND, SAVE AS EXPRESSLY PROVIDED HEREIN, RANK EQUALLY IN ALL RESPECTS SAVE THAT ON AN EXIT SIXTY-SEVEN AND A HALF PERCENT (67.5%) OF THE EXIT PROCEEDS SHALL BE DISTRIBUTABLE TO THE HOLDERS OF THE A ORDINARY SHARES (PRO RATA TO THEIR HOLDINGS WITHIN THE CLASS) AND THIRTY TWO AND A HALF PERCENT (32.5%) SHALL BE DISTRIBUTABLE TO THE HOLDERS OF THE B ORDINARY SHARES (PRO RATA TO THEIR HOLDINGS WITHIN THE CLASS).

Class of Shares:	B	Number allotted	18138453
	ORDINARY	Aggregate nominal value:	181384.53
Currency:	GBP		

Prescribed particulars

THE COMPANY'S SHARES ARE THE A ORDINARY SHARES AND THE B ORDINARY SHARES, ARE UNLIMITED IN NUMBER AND, SAVE AS EXPRESSLY PROVIDED HEREIN, RANK EQUALLY IN ALL RESPECTS SAVE THAT ON AN EXIT SIXTY-SEVEN AND A HALF PERCENT (67.5%) OF THE EXIT PROCEEDS SHALL BE DISTRIBUTABLE TO THE HOLDERS OF THE A ORDINARY SHARES (PRO RATA TO THEIR HOLDINGS WITHIN THE CLASS) AND THIRTY TWO AND A HALF PERCENT (32.5%) SHALL BE DISTRIBUTABLE TO THE HOLDERS OF THE B ORDINARY SHARES (PRO RATA TO THEIR HOLDINGS WITHIN THE CLASS).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	56322625
		Total aggregate nominal value:	563226.25
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.