

Notice of Special Resolutions

Odeon & UCI Bond Holdco Limited

(Company Number: 07623371)

Pursuant to Section 288 of the Companies Act 2006, the following written resolutions were duly passed on 20 November 2017

Special Resolutions

"THAT the company be wound up voluntarily."

"THAT the Articles of Association be and are hereby altered in accordance with Section 21 of the Companies Act 2006 to include the provisions of Regulation 76 of Table A of the Companies (Model Articles) Regulations 2008".

Signature:

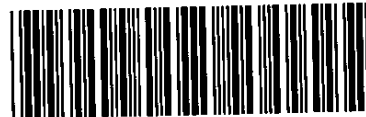


Name of Signatory: John Brooks Rainer

Designation:

Director

FRIDAY



A6KD3SD4

A14

01/12/2017

#276

COMPANIES HOUSE