

**Return of Allotment of Shares**Company Name: **WEAREX LTD**Company Number: **07613827**Received for filing in Electronic Format on the: **18/02/2024**

XCX5WAPU

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 21/12/2023 | |

Class of Shares: ORDINARY**Currency: GBP**Number allotted **2410**Nominal value of each share **0.0001**Amount paid: **4.47**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 2972062 |
| Currency: | GBP | Aggregate nominal value: | 297.2062 |

Prescribed particulars

ALL SHARES HAVE EQUAL RIGHTS WITH RESPECT TO VOTING, DIVIDENDS AND CAPITAL DISTRIBUTION

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | B | Number allotted | 120000 |
| | ORDINARY | Aggregate nominal value: | 12 |
| Currency: | GBP | | |

Prescribed particulars

B ORDINARY SHARES DO NOT CARRY ANY VOTING RIGHTS, NOR THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF DIVIDENDS. THE HURDLE B SHARES CARRY THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF CAPITAL (INCLUDING ON A WINDING UP) SHOULD THE ASSETS AVAILABLE FOR DISTRIBUTION EXCEED £15,000,000. THE HURDLE B SHARES ARE NOT LIABLE TO BE REDEEMED.

| | | | |
|-------------------------|-----------------|--------------------------|---------------|
| Class of Shares: | DEFERRED | Number allotted | 367500 |
| Currency: | GBP | Aggregate nominal value: | 36.75 |

Prescribed particulars

THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDER TO VOTE AT OR ATTEND ANY MEETING OF THE COMPANY'S SHAREHOLDERS OR TO VOTE ON ANY WRITTEN RESOLUTION; NOT ENTITLE THE HOLDER TO RECEIVE ANY DIVIDEND OR DISTRIBUTION OTHER THAN ON A WINDING UP OF THE COMPANY; AND RECEIVE AN AGGREGATE TOTAL OF £1, IN RESPECT OF THE ENTIRE CLASS OF DEFERRED SHARES, OF THE PROCEEDS OF ANY LIQUIDATION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 3459562 |
| | | Total aggregate nominal value: | 345.9562 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.