

**Return of Allotment of Shares**Company Name: **KAROO ENERGY PLC**Company Number: **07603259**Received for filing in Electronic Format on the: **03/05/2016**

X567FPI5

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
26/04/2016

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **10000000**Nominal value of each share **0.0025**Amount paid: **0.03**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	162675504
Currency:	GBP	Aggregate nominal value:	40668.76
		Amount paid per share	0.0025
		Amount unpaid per share	0

Prescribed particulars

**ORDINARY SHARES HAVING EQUAL RIGHTS IN THE COMPANY WITH REGARDS TO VOTING,
DIVIDEND AND CAPITAL DISTRIBUTION.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	162675504
		Total aggregate nominal value:	40668.76

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.