



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **CROWE HORWATH GLOBAL RISK CONSULTING (HOLDINGS) LIMITED**

Company Number: **07603199**



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Company Name: **CROWE HORWATH GLOBAL RISK CONSULTING (HOLDINGS)
LIMITED**

Company Number: **07603199**

Confirmation **05/05/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	104
Currency:	USD	Aggregate nominal value:	104

Prescribed particulars

INCOME; NO DIVIDEND MAY BE DECLARED OR PAID BY THE COMPANY ON THE ORDINARY SHARES UNLESS AND UNTIL EACH PREFERENCE SHAREHOLDER HAS RECEIVED AN AGGREGATE AMOUNT EQUAL TO THE ISSUE PRICE OF ITS PREFERENCE SHARES. CAPITAL: IN THE EVENT OF A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION REMAINING AFTER PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE PREFERENCE SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE OF ITS PREFERENCE SHARES, AND THEN IN DISTRIBUTING THE BALANCE TO THE ORDINARY SHAREHOLDERS AND THE PREFERENCE SHAREHOLDERS ON THE BASIS THAT THE PREFERENCE SHAREHOLDERS RECEIVE ONE PER CENT OF THE BALANCE WITH THE REMAINDER BEING DISTRIBUTED TO THE ORDINARY SHAREHOLDERS. VOTING; THE ORDINARY SHARES CONFER FULL VOTING RIGHTS ON EACH ORDINARY SHAREHOLDER. CALL OPTION: EACH PREFERENCE SHAREHOLDER GRANTS THE ORDINARY SHAREHOLDER THE RIGHT TO REQUIRE THAT PREFERENCE SHAREHOLDER TO SELL ALL OF ITS PREFERENCE SHARES TO THE ORDINARY SHAREHOLDER ONCE THAT PREFERENCE SHAREHOLDER HAS RECEIVED AN AGGREGATE AMOUNT EQUAL TO THE PREFERENCE AMOUNT (WHETHER BY WAY OF DIVIDEND OR OTHER DISTRIBUTION). REDEMPTION: THE ORDINARY SHARES ARE NON REDEEMABLE

Class of Shares:	PREFERENCE	Number allotted	8509400
Currency:	USD	Aggregate nominal value:	8509400

Prescribed particulars

INCOME: THE PREFERENCE SHARES CONFER UPON EACH PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE AN AMOUNT EQUAL TO THE ISSUE PRICE OF ITS PREFERENCE SHARES IN PRIORITY TO ANY PAYMENT BY WAY OF DIVIDEND OR OTHER DISTRIBUTION TO ORDINARY SHAREHOLDERS. AFTER (EACH PREFERENCE SHAREHOLDER HAS RECEIVED AN AGGREGATE AMOUNT EQUAL TO THE ISSUE PRICE OF ITS PREFERENCE SHARES, THE PREFERENCE SHAREHOLDERS MAY PARTICIPATE IN. ANY DIVIDEND RESOLVED TO BE DISTRIBUTED ON THE BASIS THAT THE PREFERENCE SHAREHOLDERS RECEIVE IN AGGREGATE ONE PER CENT OF THE AMOUNT TO BE DISTRIBUTED, WITH

THE REMAINDER BEING DISTRIBUTED TO THE ORDINARY SHAREHOLDERS. THE PREFERENCE SHARES DO NOT CONFER ANY FURTHER RIGHTS OF PARTICIPATION IN THE PROFITS OF THE COMPANY. CAPITAL: IN THE EVENT OF A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION REMAINING AFTER PAYMENT OF ALL OTHER DEBTS AND LIABILITIES OF THE COMPANY SHALL BE APPLIED FIRST IN PAYING TO THE PREFERENCE SHAREHOLDERS AN AMOUNT EQUAL TO THE ISSUE PRICE OF ITS PREFERENCE SHARES, AND THEN IN DISTRIBUTING THE BALANCE TO THE ORDINARY SHAREHOLDERS AND THE PREFERENCE SHAREHOLDERS ON THE BASIS THAT THE PREFERENCE SHAREHOLDERS RECEIVE ONE PER CENT OF THE BALANCE WITH THE REMAINDER BEING DISTRIBUTED TO THE ORDINARY SHAREHOLDERS. VOTING; A PREFERENCE SHAREHOLDER IS ENTITLED TO RECEIVE NOTICE OF GENERAL MEETINGS BUT NOT TO ATTEND OR VOTE AT GENERAL MEETINGS BY VIRTUE OF HIS HOLDING OF PREFERENCE SHARES. REDEMPTION: THE PREFERENCE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	8509504
		Total aggregate nominal value:	8509504
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **104 ORDINARY shares held as at the date of this confirmation statement**

Name: **CROWE HORWATH LLP**

Shareholding 2: **682200 PREFERENCE shares held as at the date of this confirmation statement**

Name: **CROWE CLARK WHITEHILL LLP**

Shareholding 3: **500000 PREFERENCE shares held as at the date of this confirmation statement**

Name: **CROWE HORWATH CHINA LLP**

Shareholding 4: **6677200 PREFERENCE shares held as at the date of this confirmation statement**

Name: **CROWE HORWATH LLP**

Shareholding 5: **150000 PREFERENCE shares held as at the date of this confirmation statement**

Name: **CROWE SOBERMAN LLP**

Shareholding 6: **500000 PREFERENCE shares held as at the date of this confirmation statement**

Name: **YUSEI AUDIT INC**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor