

SH10

Notice of particulars of variation of rights attached to shares



Companies House

☒ **What this form is for**
You may use this form to give notice
of particulars of variation of rights
attached to shares.

☒ **What this form is NOT for**
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 0 7 5 9 1 6 8 6

Company name in full FODABOX LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation
of rights 1 5 0 1 2 0 2 4

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation Please see continuation sheet.

Continuation pages

Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

❶ Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

❷ Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Tammy Eden**

Company name **Eden & Co Ltd**

Address **20 Mornish Road**

Post town **Poole**

County/Region **Dorset**

Postcode **B H 1 3 7 B Z**

Country **England**

DX

Telephone **07904104560**

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page

Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>A Ordinary Shares of £0.001 each have been redesignated to Deferred Shares of £0.001 each.</p> <p>Deferred Shares</p> <p>Voting: The Deferred Shares carry no voting rights.</p> <p>Dividends: The Deferred Shares shall carry no right to profits which the Company determines to distribute by way of dividend or similar distribution.</p> <p>Capital: Subject to article 12.5, on a return of assets on liquidation or capital reduction or otherwise (except upon the redemption of shares of any class or the purchase by the Company of its own shares) the surplus assets of the Company available for distribution amongst Members after payment of its liabilities (the Capital Proceeds) shall be applied as follows:</p> <ol style="list-style-type: none"> 1. first in paying: <ol style="list-style-type: none"> (a) to the holders of the A Ordinary Shares an amount equal to the higher of: <ol style="list-style-type: none"> (i) 99.99% of the Acquisition Amount in relation to those A Ordinary Shares and if there are insufficient Capital Proceeds to pay the amounts per share equal to 99.99% of the Acquisition Amount, 99.99% of the Capital Proceeds shall be distributed to the holders of the A Ordinary Shares pro rata to the Acquisition Amount in relation to the A Ordinary Shares they hold; or (ii) the amount which would be payable to the holders of the A Ordinary Shares if the Capital Proceeds were distributed among all holders of Equity Shares as if the Ordinary Shares and the A Ordinary Shares represented a single class of share; and (b) either: <ol style="list-style-type: none"> (i) if article 4.1.1(a)(i) applies, to the holders of the Ordinary Shares 0.01% of the Capital Proceeds pro rata to the number of Ordinary Shares held by them; or (ii) if article 4.1.1(a)(ii) applies, to the holders of the Ordinary Shares the amount which would be payable to the holders of the Ordinary Shares if the Capital Proceeds were distributed among all holders of Equity Shares as if the Ordinary Shares and the A Ordinary Shares represented a single class of share; and . 2. next, the sum of £0.01 (if available) shall be distributed the holders of all of the Deferred Shares pro rata to the number of Deferred Shares held; and 3. next, the balance of the Capital Proceeds (if any) shall be distributed: <ol style="list-style-type: none"> (a) 99.99% amongst the holders of the Ordinary Shares pro rata to the number of Ordinary Shares held; and (b) 0.01% amongst the holders of the A Ordinary Shares pro rata to the number of A Ordinary Shares held by them. <p>The Deferred Shares are non-redeemable.</p>	