

**Return of Allotment of Shares**Company Name: **QUAI ADMINISTRATION SERVICES LIMITED**Company Number: **07584959**Received for filing in Electronic Format on the: **27/11/2019**

X8J4YOL7

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**06/06/2019**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>23334</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>14.57</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>77614</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>776.14</b>

Prescribed particulars

SHO1 RETURN OF ALLOTMENT OF SHARES 7 STATEMENT OF CAPITAL (PRESCRIBED PARTICULARS OF RIGHTS ATTACHED TO SHARES) CLASS OF SHARE: DEFERRED  
PRESCRIBED PARTICULARS: DEFERRED SHARES SHALL NOT HAVE ANY RIGHT TO VOTE, RECEIVE ANY NOTICE OF OR ATTEND OR SPEAK AT ANY GENERAL MEETINGS OF THE COMPANY OR RECEIVE OR SIGN ANY WRITTEN RESOLUTIONS CIRCULATED TO ANY OF THE MEMBERS. DEFERRED SHARES SHALL NOT HAVE ANY RIGHT TO RECEIVE ANY DIVIDENDS OR DISTRIBUTIONS. DEFERRED SHARES SHALL NOT HAVE ANY RIGHT TO PARTICIPATE IN A RETURN OF ASSETS ON A DISPOSAL, A CAPITAL REDUCTION OR OTHERWISE SAVE ON LIQUIDATION WHEN THE DEFERRED SHARES HAVE THE RIGHT TO THE RETURN OF NOMINAL VALUE ON EACH SHARE IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF EQUITY SHARES. DEFERRED SHARES SHALL NOT HAVE ANY RIGHT TO RECEIVE ANY DIVIDENDS OR DISTRIBUTIONS ON AN EXIT. DEFERRED SHARES MAYBE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR £1 FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR HOLDERS BY GIVING NOTICE IN WRITING TO THE HOLDER OF SUCH DEFERRED SHARES AND PENDING THE TRANSFER AND/OR PURCHASE THE COMPANY MAY RETAIN THE CERTIFICATES (IF ANY) IN RESPECT OF THEM

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>298424</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2984.24</b>

Prescribed particulars

THE ORDINARY SHARES ARE IRREDEEMABLE AND HAVE FULL RIGHTS IN THE COMPANY WITH REGARDS TO VOTING, DIVIDEND AND CAPITAL DISTRIBUTION. A DIVIDEND MAY BE DECLARED ON THIS CLASS OF SHARES TO THE EXCLUSION OF THE OTHER CLASSES BUT WHERE A DIVIDEND IS DECLARED ON MORE THAN ONE CLASS OF SHARES THE DIVIDEND FOR EACH CLASS MAY BE FIXED INDIVIDUALLY.

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>304505</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3045.05</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EQUITY SHARES MEANS ORDINARY SHARES AND A ORDINARY SHARES ("A SHARES"). EACH A ORDINARY SHARE AND EACH ORDINARY SHARE SHALL BE ENTITLED TO ONE VOTE PER SHARE. SUBJECT IN EACH CASE TO: (A) THE DIRECTORS RECOMMENDING PAYMENT OF THE SAME, AND (B) INVESTOR CONSENT, ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RELATION TO THE RELEVANT FINANCIAL YEAR SHALL BE APPLIED AMONGST THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE PERCENTAGE OF EQUITY SHARES HELD BY THEM. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION, INCLUDING ON A DISPOSAL, WHERE THE PROCEEDS OF SUCH DISPOSAL ARE SUBSEQUENTLY DISTRIBUTED TO SHAREHOLDERS, OR OTHERWISE (OTHER THAN A PURCHASE OR REDEMPTION OF SHARES BY THE COMPANY WITH INVESTOR CONSENT OR AN EXIT), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AND DISTRIBUTED IN THE FOLLOWING ORDER OF PRIORITY (A) FIRST, IN PAYING TO THE HOLDERS OF THE EQUITY SHARES AN AMOUNT IN THE FOLLOWING PROPORTIONS (I) TO THE HOLDERS OF THE A SHARES A SUM EQUAL TO 99.5% OF THE ISSUE PRICE OF EACH A SHARE HELD BY THEM; AND (II) TO THE HOLDERS OF THE ORDINARY SHARES A SUM EQUAL TO 0.5% OF THE ISSUE PRICE OF EACH SUCH SHARE HELD BY THEM; (B) SECONDLY, IN PAYING TO THE HOLDERS OF THE EQUITY SHARES AN AMOUNT IN THE FOLLOWING PROPORTIONS: (I) TO THE HOLDERS OF THE A SHARES A SUM EQUAL TO 0.5% OF THE ISSUE PRICE OF EACH A SHARE HELD BY THEM; AND (II) TO THE HOLDERS OF THE ORDINARY SHARES A SUM EQUAL TO 99.5% OF THE ISSUE PRICE OF EACH SUCH SHARE HELD BY THEM; CLASS OF SHARE: ORDINARY PRESCRIBED PARTICULARS (CONTD): (C) THIRDLY, (TO THE EXTENT THERE ARE ASSETS REMAINING FOR DISTRIBUTION AFTER THE APPLICATION OF PARAGRAPH (A) AND (B) ABOVE) IN PAYING TO THE HOLDERS OF EQUITY SHARES UNPAID ARREARS IN THE FOLLOWING PROPORTIONS: (I) TO THE HOLDERS OF A SHARES A SUM EQUAL TO 99.5% OF ALL UNPAID ARREARS IN RESPECT THEREOF (DISTRIBUTED TO EACH HOLDER THEREOF ACCORDING TO THE TOTAL ARREARS DUE ON ALL HIS A SHARES); AND (II) TO THE HOLDERS OF ORDINARY SHARES A SUM EQUAL TO 0.5% OF ALL UNPAID ARREARS IN RESPECT THEREOF (DISTRIBUTED TO EACH HOLDER THEREOF ACCORDING TO THE TOTAL ARREARS DUE ON ALL HIS ORDINARY SHARES), IN EACH CASE DOWN TO THE DATE OF DISTRIBUTION. (D) FOURTHLY, (TO THE EXTENT THERE**

ARE ASSETS REMAINING FOR DISTRIBUTION AFTER THE APPLICATION OF PARAGRAPH (A),(B) AND (C) ABOVE) IN PAYING TO THE HOLDERS OF EQUITY SHARES UNPAID ARREARS IN THE FOLLOWING PROPORTIONS: (I) TO THE HOLDERS OF A SHARES A SUM EQUAL TO 0.5% OF ALL UNPAID ARREARS IN RESPECT THEREOF (DISTRIBUTED TO EACH HOLDER THEREOF ACCORDING TO THE TOTAL ARREARS DUE ON ALL HIS A SHARES); AND (II) TO THE HOLDERS OF ORDINARY SHARES A SUM EQUAL TO 99.5% OF ALL UNPAID ARREARS IN RESPECT THEREOF(DISTRIBUTED TO EACH HOLDER THEREOF ACCORDING TO THE TOTAL ARREARS DUE ON ALL HIS ORDINARY SHARES), IN EACH CASE DOWN TO THE DATE OF DISTRIBUTION (AND IF THERE IS A SHORTFALL, THE AVAILABLE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SUCH SHARES IN PROPORTION TO THE AMOUNT OF THE ARREARS DUE ON EACH SUCH SHARE); (E) FINALLY, ANY BALANCE OF SUCH REMAINING ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES, PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE, IN PROPORTION TO THE PERCENTAGE OF EQUITY SHARES HELD BY THEM.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>680543</b>
		Total aggregate nominal value:	<b>6805.43</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.