

MG01

Particulars of a mortgage or charge

10026713

Oyez

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

THURSDAY



AKZUWTH

A58

21/04/2011

46

COMPANIES HOUSE

1 Company details

Company number

0 7 5 8 1 5 9 6

Company name in full

Seventeen Hospitality Ltd

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation

01 08 2011

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture dated 18th April 2011

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

ALL MONIES, LIABILITIES AND OBLIGATIONS OWED BY
SEVENTEENTEN HOSPITALITY LIMITED PURSUANT TO A
DEBENTURE DATED 18 APRIL 2011 AND MADE BETWEEN
SEVENTEENTEN HOSPITALITY LIMITED AND BANK OF CYPRUS
PUBLIC COMPANY LIMITED

Continuation page

Please use a continuation page if
you need to enter more details

MG01

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Bank of Cyprus Public Company Limited /
Address	87 Chase Side, London N
Postcode	N 1 4 5 B U
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

- 1 A charge by way of legal mortgage over all freehold and leasehold property, the title to which is registered at the Land Registry
- 2 A charge by way of legal mortgage over all other freehold and leasehold property now vested in the Company (whether registered at the Land Registry or not) together with all associated buildings and fixtures
- (i) the Company's goodwill,
(ii) all of the Company's future freehold and leasehold property together with all associated buildings and fixtures;
(iii) all of the Company's present and future plant and machinery attached to any freehold or leasehold property that the Lender has a charge over;
(iv) the Company's uncalled capital;
(v) all stocks, shares and other securities and/or proceeds of sale now or later owned by the Company, whether in law or in equity;
(vi) all of the Company's current and future debts, all of their existing and future rights and claims under third parties that can be satisfied by the payment of money and the benefits of all securities and guarantees now or at any time for the duration of the debenture held by the Company;
(vii) all existing and future rights and interests owned by the Company or arising in relation to any of the following circumstances as set out in Clause 2.1.3.8 of the Debenture;
(viii) all of the benefits of the current and future rights and interest in claims under all policies of insurance and assurance now held by the Company or to be held in the future during the duration of the Debenture
4. A first floating charge over all the Assets (as defined in the Debenture) which have not been charged by way of fixed charge

Continuation page

Please use a continuation page if you need to enter more details

MG01

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7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG01

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Minesh Patel

Company name

stevensdrake

Address

117-119 High Street

Crawley

West Sussex

Post town

County/Region

Postcode

R H 1 0 1 D D

Country

DX

DX 57104 Crawley

Telephone

01293 596900



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7581596
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 18 APRIL 2011
AND CREATED BY SEVENTEENTEN HOSPITALITY LTD FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO BANK OF CYPRUS PUBLIC COMPANY LIMITED
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 21 APRIL 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 APRIL 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES