

Company number: 07580434

RESOLUTIONS
OF
MONEYPLUS HOLDINGS LIMITED
(the "Company")

Passed on 30th September 2022

The following resolutions were duly passed as an ordinary resolution and special resolutions of the Company on 30th September 2022 by way of written resolution under Chapter 2 of Part 13 of the Companies Act 2006.

A copy of these written resolutions is attached.

ORDINARY RESOLUTION

1. That the directors shall, in accordance with section 551 of the Companies Act 2006, be generally and unconditionally authorised to allot shares in the Company up to an aggregate nominal amount of £6,016,937.37, provided that this authority shall, unless renewed, varied or revoked by the Company, expire on 31 December 2022.

SPECIAL RESOLUTIONS

2. That the regulations contained in the document attached to these resolutions be approved and adopted as the articles of association of the Company in substitution for, and to the exclusion of, the existing articles of association.
3. That the pre-emption rights set out in article 8.2 of the existing articles of association of the Company shall not apply in respect of the issue of:
 - (A) 2,000,000 preferred shares of £1.00 each in the capital of the Company;
 - (B) 4,000,000 A ordinary shares of £1.00 each in the capital of the Company; and
 - (C) 1,693,737 C ordinary shares of £0.01 each in the capital of the Company.

DocuSigned by:

Ashish Phakey

Director

578258878



ATTACHMENT

WRITTEN RESOLUTIONS