

MG01

Particulars of a mortgage or charge

110872113
IRIS Laserform

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

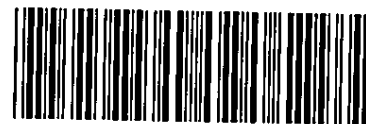
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s

THURSDAY



A72 20/12/2012 #266
COMPANIES HOUSE

1 Company details

Company number 0 7 5 8 0 2 6 2
Company name in full LDC (NAIRN STREET) GP 1 LIMITED

6 For official use
→ Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d1 d0 m1 m2 y2 y0 y1 y2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Standard Security

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All sums of money and discharge all obligations and
liabilities which now are or which may at any time
from time to time be or become due to the Security
Trustee and each of the Finance Parties (or any of
them in connection with the Finance Document (as
such terms are defined in the Facility Agreement))
being a term and revolving credit facility
agreement dated 28 October 2010 and as amended by
an accession deed dated on or about the date of
this Standard Security between, amongst others,
USAF GP No 12 Limited acting as general partner of
USAF No 12 Limited Partnership (as borrower) (1),
USAF GP no 12 Limited (as obligor) (2), USAF
Nominee No 12 Limited (as obligor) (3), USAF
Nominee No 12A Limited (as obligor) (4), USAF
Management 12 Limited (as obligor) (5), LDC (Nairn
Street) Limited Partnership (See Cont Page)

Continuation page
Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name HSBC Bank Plc as agent and security trustee for

Address itself and each of the Finance Parties

8 Canada Square London

Postcode E 1 4 5 H Q

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars Subjects known as 69 Nairn Street, Glasgow G3 8SE being the subjects registered in the Land Register of Scotland under Title Number GLA208594

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

None

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).


We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Ewen Cairns

Company name
Borges Salmon LLP

Address One Glass Wharf

Post town Bristol

County/Region

Postcode B S 2 0 Z X

Country

DX

Telephone



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>acting by its general partners LDC (Nairn Street) GP1 Limited and LDC (Nairn Street) GP2 Limited (as borrower) (6), LDC (Nairn Street) GP1 Limited (as obligor) (7), LDC (Nairn Street) GP2 Limited (as obligor) (8), LDC (Nairn Street) Management Limited Partnership acting by its general partners LDC (Nairn Street) GP3 Limited and LDC (Nairn Street) GP4 Ltd (as obligor) (9), LDC (Nairn Street) GP3 Limited (as obligor) (10), LDC (Nairn Street) GP4 Ltd (as obligor) (11), HSBC Bank Plc (as arranger) (12), HSBC Bank Plc (as agent for itself and each of the other Finance Parties (as defined therein)) (13), HSBC Bank Plc (as agent for itself and each of the other Finance Parties (as defined therein)) (14), HSBC Bank Plc (as hedge counterparty) (15), and the banks and financial institutions listed in schedule 1 therein as Lenders as amended, restated, supplemented or otherwise varied from time to time</p>	

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction




✓ **What this form is for**
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

✗ **What this form is NOT for**
You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1	Company details	For official use
Company number	0 7 5 8 0 2 6 2	→ Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	LDC (NAIRN STREET) GP1 LIMITED ("the Company")	

2	Date charge presented	
Date of, and parties to, the charge	It is hereby certified that the charge 1 BEING THE STANDARD SECURITY BETWEEN THE COMPANY AND LDC (NAIRN STREET) GP2 LIMITED AS NOMINEE AND TRUSTEE FOR AND ON BEHALF OF LDC (NAIRN STREET) LIMITED PARTNERSHIP IN FAVOUR OF HSBC BANK PLC AS AGENT AND SECURITY TRUSTEE FOR ITSELF AND OTHERS was presented for registration on d ₁ d ₀ m ₁ m ₂ y ₂ y ₀ y ₁ y ₂	1 As described on form MG01 'Particulars of a mortgage or charge' 2 Please tick as appropriate
Jurisdiction	In 2 <input checked="" type="checkbox"/> Scotland <input type="checkbox"/> England and Wales <input type="checkbox"/> Northern Ireland	

3	Signature	
	Please sign the form here	
Signature	Signature X    X	
	This form must be signed by a person with an interest in the registration of the charge	

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ewen Cairns

Company name Burges Salmon LLP

Address One Glass Wharf

Post town Bristol

County/Region

Postcode B S 2 0 Z X

Country England

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



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DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

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DX 481 N R Belfast 1



Further information

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FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 7580262

CHARGE NO. 6

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH
WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 10
DECEMBER 2012 AND CREATED BY LDC (NAIRN STREET) GP1
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE TO THE SECURITY TRUSTEE AND EACH OF THE FINANCE
PARTIES (OR ANY OF THEM) UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 20 DECEMBER
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 DECEMBER
2012

10



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**