

Return of Allotment of Shares

Company Name: First Light Fusion Limited

Company Number: 07555858

Received for filing in Electronic Format on the: 28/01/2022

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 26/11/2021

Class of Shares: ORDINARY Number allotted 121465

Currency: GBP Nominal value of each share 0.001

Amount paid: 185.24

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:ORDINARYNumber allotted1037747Currency:GBPAggregate nominal value:1037.747

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, RANK PARI PASSU FOR DIVIDENDS AND DISTRIBUTIONS OF ANY KIND.

Class of Shares: A Number allotted 29529

ORDINARY Aggregate nominal value: 29.529

Currency: GBP

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, RANK PARI PASSU FOR DIVIDENDS WHICH ARE ONLY PAYABLE IF APPROVED BY THE DIRECTORS. DISTRIBUTIONS ON AN EXIT EVENT OR LIQUIDATION EVENT ARE CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 1067276

Total aggregate nominal value: 1067.276

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.