

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

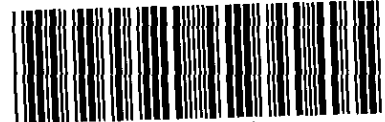
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regarding delivered.

A second filing of information that properly delivered used in these circumstances

For further information, please refer to our guidance at www.gov.uk/companieshouse



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02/07/2021

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COMPANIES HOUSE

FRIDAY

1

Company details

Company number

07555858

Company name in full

FIRST LIGHT FUSION LIMITED

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

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Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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Description of the original document

Document type ①

CS01 CONFIRMATION STATEMENT

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

^d0^d8 ^m0^m3 ^y2^y0^y2^y1

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Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	BILL HERITAGE
Company name	RICHARDSONS CHARTERED ACCOUNTANTS
Address	30 UPPER HIGH STREET
Post town	THAME
County/Region	OXFORDSHIRE
Postcode	O X 9 3 E Z
Country	UNITED KINGDOM
DX	
Telephone	01844 261155

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

☒ This part must be sent at the same time as your confirmation statement.

☐ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	916282	916.282	
GBP	A Ordinary	29529	29.529	
	Totals	945811	945.811	0
Currency table B				
	Totals			
Currency table C				
	Totals			
Totals (including continuation pages)		945811	945.811	0

① Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Dr Andreas Raffel	Ordinary	9444 ✓		/ /
Professor Ron Roy	A Ordinary	3630 ✓		/ /
Mr James Saunders	Ordinary	138 ✓		/ /
Share Nominees Ltd	Ordinary	4103 ✓		/ /
Miss Alex Kate Sloane	Ordinary	2500 ✓		/ /
Mr Hugh Sloane	Ordinary	10305 ✓		/ /
Miss Harriet Jacaranda Rose Sloane	Ordinary	2500 ✓		/ /
Miss Lucy Genevieve Sloane	Ordinary	2500 ✓		/ /
Smith & Williamson Nominees Limited	Ordinary	344 ✓		/ /
Technikos LLP	Ordinary	12500 ✓		/ /
The Bank of New York (Nominees) Limited	Ordinary	130674 ✓		/ /
Hnourable Edward Tollemache	Ordinary	138 ✓		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
IP2IPO Portfolio (GP) Limited	Ordinary	280599	✓	/ /
IP2IPO Portfolio L.P.	Ordinary	1485		/ /
Mr Philippe Lenoble	Ordinary	3301	✓	/ /
Mr Andreas Lusch	A Ordinary	1000	✓	/ /
MIS Nominees (Luxembourg) S.a.r.l	Ordinary	1376	✓	/ /
Netherton Investments Ltd (Co no 58748)	Ordinary	48143	✓	/ /
Oxford Sciences Innovation PLC	Ordinary	166466	✓	/ /
P3 Private Equity Fund 1, LLC	Ordinary	0 ✓	6877	15 / 12 / 2020
P3-VC LLC	Ordinary	6877 ✓		/ /
Mr Jeremy Palmer	Ordinary	10693 ✓		/ /
Pictet Private Equity Investors SA	Ordinary	688 ✓		/ /
Puhua Capital Partners L.P	Ordinary	20633 ✓		/ /

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Mr William Drake	Ordinary	344 ✓		/ /
Mr Martin Francis	Ordinary	5946 ✓		/ /
Gap Technology Holding, BV	Ordinary	5373 ✓		/ /
Gap Technology Holding, BV - continued	A Ordinary	11589 ✓		/ /
Greenhouse Berlin I GmbH	Ordinary	1100 ✓		/ /
Mr Nicholas Alexander Hawker	Ordinary	25000 ✓		/ /
Mr Nicholas Alexander Hawker - continued	A Ordinary	2420 ✓		/ /
Mr Mark Haworth	Ordinary	13988 ✓		/ /
HKNL B.V	Ordinary	1100 ✓		/ /
IMWS (nominees) Limited a/c LNSTAX	Ordinary	2752 ✓		/ /
IP2IPO Australia HP PTY Ltd	Ordinary	37138 ✓		/ /
IP2IPO Nominees Limited	Ordinary	173 ✓		/ /

CS01- additional information page

Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

✓ If completed this Part must be sent at the same time as your confirmation statement.

✗ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company •

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☐ The list of shareholders is enclosed in another format.

• Further shareholders

Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Mr Philip Anderson	A Ordinary	3630	✓	/ /
Mr Matthew Betney	A Ordinary	1210	✓	/ /
Mr Stephen Brindle	Ordinary	2139	✓	/ /
Mr David Bryon	Ordinary	5348	✓	/ /
Burnahyll LLP	Ordinary	83	✓	/ /
Byblos Holdings S.a.r.l.	Ordinary	1100	✓	/ /
Chancellor, Master & Scholars Oxford U.	Ordinary	43536	✓	/ /
Mr Richard Chenevix-Trench	Ordinary	17483	✓	/ /

CS01- additional information page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share

Ordinary

Prescribed particulars

The shares have attached to them full voting rights, rank pari passu for dividends and distributions of any kind.

Class of share

A Ordinary

Prescribed particulars

Each share is entitled to one vote in any circumstances.

The shares have attached to them full voting rights, rank pari passu for dividends which are only payable if approved by the directors.

Distributions on an Exit Event or Liquidation Event are calculated in accordance with the Articles of Association.

Class of share

Prescribed particulars

CS01- continuation page

Confirmation statement

D1

Shareholder information for a non-traded company

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Mr Brett Tully	A Ordinary	3630 ✓		/ /
Mr Germano Valle	Ordinary	4372 ✓		/ /
Mr Yiannis Ventikos	Ordinary	25000 ✓		/ /
Mr Yiannis Ventikos - continued	A Ordinary	2420 ✓		/ /
Mr Scobie Ward	Ordinary	8556 ✓		/ /
Mr Adam Wethered	Ordinary	344 ✓		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /