

**Return of Allotment of Shares**Company Name: **SPECTRAL EDGE LIMITED**Company Number: **07538488**Received for filing in Electronic Format on the: **18/05/2018**

X7672W49

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
16/04/2018

Class of Shares:	ORDINARY	Number allotted	7663
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	201992
Currency:	GBP	Aggregate nominal value:	201.992

Prescribed particulars

ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) BE DISTRIBUTED AMONG THE HOLDERS OF THE SHARES IN THE FOLLOWING ORDER OF PRIORITY; 111 FIRST IN PAYING TO EACH HOLDER OF A SHARES IN RESPECT OF EACH A SHARE OF WHICH IT IS THE HOLDER, THE ISSUE PRICE OF SUCH A SHARES; AND (II) THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A SHARES AND THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE), SAVE THAT THERE SHALL BE DEDUCTED FROM THE AMOUNT (IF ANY) DISTRIBUTABLE TO THE HOLDERS OF THE A SHARES PURSUANT TO THIS ARTICLE 111) THE AMOUNT RECEIVED BY EACH HOLDER OF A SHARES PURSUANT TO ARTICLE (1) AND THE AMOUNTS SO DEDUCTED SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES PRO RATA THEIR HOLDINGS OF SUCH ORDINARY SHARES. ON A SHARE SALE THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AMONG THE PARTICIPATING MEMBERS IN THE FOLLOWING ORDER OF PRIORITY: (1) FIRST IN PAYING TO EACH HOLDER OF A SHARES IN RESPECT OF EACH A SHARE OF WHICH IT IS THE HOLDER, THE ISSUE PRICE OF SUCH A SHARES; AND (II) THE BALANCE OF THE PROCEEDS OF SALE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE K SHARES AND THE ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE), SAVE THAT THERE SHALL BE DEDUCTED FROM THE AMOUNT (IF ANY) DISTRIBUTABLE TO THE HOLDERS OF THE A SHARES PURSUANT TO THIS ARTICLE (III) THE AMOUNT RECEIVED BY EACH HOLDER OF A SHARES PURSUANT TO ARTICLE (A) AND THE AMOUNTS SO DEDUCTED SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES PRO RATA THEIR HOLDINGS OF SUCH ORDINARY SHARES, AND THE DIRECTORS SHALL NOT REGISTER ANY TRANSFER OF SHARES IF THE PROCEEDS OF SALE ARE NOT SO DISTRIBUTED SAVE IN RESPECT OF ANY SHARES NOT SOLD IN CONNECTION WITH THAT SHARE SALE PROVIDED THAT IF THE PROCEEDS OF SALE ARE NOT SETTLED IN THEIR ENTIRETY UPON COMPLETION OF THE SHARE SALE; (I) THE DIRECTORS SHALL NOT BE PROHIBITED FROM REGISTERING THE TRANSFER OF THE RELEVANT SHARES SO LONG

AS THE PROCEEDS OF SALE THAT ARE SETTLED HAVE BEEN DISTRIBUTED AS SET OUT IN THIS ARTICLE; AND 411) THE HOLDERS SHALL TAKE ANY REASONABLE ACTION (TO THE EXTENT LAWFUL AND WITHIN THEIR CONTROL) REQUIRED BY THE INVESTORS TO ENSURE THAT THE PROCEEDS OF SALE IN THEIR ENTIRETY ARE DISTRIBUTED AS SET OUT IN THIS ARTICLE. 19.2 ON AN ASSET SALE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE MANNER SET OUT ABOVE PROVIDED ALWAYS THAT IF IT IS NOT LAWFUL FOR THE COMPANY TO DISTRIBUTE ITS SURPLUS ASSETS IN ACCORDANCE WITH SUCH PROVISIONS, THE HOLDERS SHALL TAKE ANY REASONABLE ACTION (TO THE EXTENT LAWFUL AND WITHIN THEIR CONTROL) REQUIRED BY THE INVESTORS (INCLUDING TO ENSURE THAT THE SURPLUS ASSETS IN THEIR ENTIRETY ARE DISTRIBUTED AS SET OUT IN THESE ARTICLES).

Class of Shares:	B	Number allotted	415109
	ORDINARY	Aggregate nominal value:	415.109
Currency:	GBP		

Prescribed particulars

EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE ORDINARY B SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Class of Shares:	PREFERENCE	Number allotted	283696
Currency:	GBP	Aggregate nominal value:	283.696

Prescribed particulars

EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE PREFERENCE SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	900797
		Total aggregate nominal value:	900.797
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.