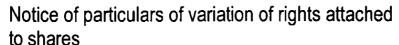
In accordance with Section 637 of the Companies Act 2006

SH10





What this form is for

You may use this form to give notice of particulars of variation of rights attached to shares

What this form is No

You cannot use this f notice of particulars o class rights of membe company without shall be notice of particulars o To do this, please use



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01/04/2016

COMPANIES HOUSE Company details Company number ► Filling in this form Please complete in typescript or in Company name in full bold black capitals SPECTRAL EDGE LIMITED All fields are mandatory unless specified or indicated by * Date of variation of rights Date of variation l' i | 5 of rights Details of variation of rights Please give details of the variation of rights attached to shares Continuation pages Please use a continuation page if you need to enter more details Variation 66,800 A ordinary shares and 6,300 ordinary shares of £0 001 each in the capital of the Company have, on the date shown above, been reclassified into preference shares of £0 001 each The rights attaching to the preference shares are as follows:

The preference shares shall have the same rights to vote and participate in dividends pari passu with all other shares

Signature

I am signing this form on behalf of the company

Signature

Signature

X

This form may be signed by

(see continuation sheet)

Director 1, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, GIC manager

- Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership
- ₂ Person authorised Under either Section 270 or 274 of the Companies Act 2006

SH10

Notice of particulars of variation of rights attached to shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name
Inger Anson
Соптралу пате
Harrison Clark Rickerbys Limited
Äddress
5 Deansway
Worcester
Post town
County/Region
Postcode
W R 1 2 J G
Country
DX
DX 716260 Worcester
Telephone
01905 612001
Chacklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have entered the date of variation of rights in section 2
- in section 3

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse gov.uk

SH10 - continuation page

Notice of particulars of variation of rights attached to shares



3

Details of variation of rights

Please give details of the variation of rights attached to shares

Variation

On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) where the holders of the Preference Shares would not receive a minimum amount equal to the Issue Price of such Preference Shares if the Liquidation Surplus were to be distributed pro rata among the holders of all the Shares, the Liquidation Surplus shall be applied

- 1 first in paying to each of the holders of the Preference Shares, in priority to any other classes of shares, an amount per Preference Share held equal to the Issue Price (where the Liquidation Surplus is insufficient to pay the Issue Price, the Liquidation Surplus shall be distributed to holders of the Preference Shares pro rata to their respective holdings of Preference Shares), and
- 2 second, the balance of the Liquidation Surplus (if any) shall be distributed among the holders of the B Shares and Ordinary Shares pro rata

On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares), where the holders of the Preference Shares would receive an amount equal to or greater than the Issue Price for such Preference Shares if the Liquidation Surplus were to be distributed pro rata among the holders of all the Shares, then the Liquidation Surplus shall be distributed among the holders of the Shares pro rata to the number of Shares held

In the event of a Share Sale, the total of all consideration payable ("Sale Proceeds") in respect of the Shares that are subject to the Share Sale shall be distributed in the following priority

I first in paying the holders of the Preference Shares and the B Shares which are subject to the Share Sale, in priority to any other classes of Shares, an amount per Preference Share and B Share held equal to the greater of i) the Issue Price for such Share (provided that if there are insufficient Sale Proceeds to pay the amount per Preference Share and B Share equal to the Issue Price, the Sale Proceeds shall be paid to the holders of the Preference Shares and B Shares pro rata their respective holdings of Preference Shares and B Shares, and, ii) the amount that would be paid to each holder of Preference Shares and B Shares if the Sale Proceeds were paid to all of the Shareholders selling Shares pursuant to the Share Sale pro rata to the number of Shares held by them, and 2 second, the balance of the Sale Proceeds (if any) shall be distributed among the holders of the Oridinary Shares pro rata

In the event of an Asset Sale, the Company will be wound up and the assets available distributed in the order of priority set out above