

SH10

Notice of particulars of variation of rights attached to shares

Oyez

☒ What this form is for

You may use this form to give notice of particulars of variation of rights attached to shares

☐ What this form is NOT for

You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. To do this, please use form SH10A.

FRIDAY



A15 01/04/2016 #441
COMPANIES HOUSE

ase

uk

1 Company details

Company number 0 7 5 3 8 4 8 8

Company name in full SPECTRAL EDGE LIMITED

Filling in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights 1 5 0 3 2 0 1 6

3 Details of variation of rights

Please give details of the variation of rights attached to shares

Variation

66,800 A ordinary shares and 6,300 ordinary shares of £0.001 each in the capital of the Company have, on the date shown above, been reclassified into preference shares of £0.001 each. The rights attaching to the preference shares are as follows:

The preference shares shall have the same rights to vote and participate in dividends pari passu with all other shares

(see continuation sheet)

Continuation pages

Please use a continuation page if you need to enter more details

4 Signature

I am signing this form on behalf of the company

Signature

Signature

X

X

This form may be signed by
Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, GIG manager

1 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

2 Person authorised

Under either Section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
Inger Anson

Company name
Harrison Clark Rickerbys Limited

Address
5 Deansway

Worcester

Post town

County/Region

Postcode
W R 1 2 J G

Country

DX
DX 716260 Worcester

Telephone
01905 612001

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have entered the date of variation of rights in section 2
- ☒ You have provided details of the variation of rights in section 3
- ☒ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

3 Details of variation of rights

	Please give details of the variation of rights attached to shares
Variation	<p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares) where the holders of the Preference Shares would not receive a minimum amount equal to the Issue Price of such Preference Shares if the Liquidation Surplus were to be distributed pro rata among the holders of all the Shares, the Liquidation Surplus shall be applied</p> <p>1 first in paying to each of the holders of the Preference Shares, in priority to any other classes of shares, an amount per Preference Share held equal to the Issue Price (where the Liquidation Surplus is insufficient to pay the Issue Price, the Liquidation Surplus shall be distributed to holders of the Preference Shares pro rata to their respective holdings of Preference Shares), and</p> <p>2 second, the balance of the Liquidation Surplus (if any) shall be distributed among the holders of the B Shares and Ordinary Shares pro rata</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of Shares), where the holders of the Preference Shares would receive an amount equal to or greater than the Issue Price for such Preference Shares if the Liquidation Surplus were to be distributed pro rata among the holders of all the Shares, then the Liquidation Surplus shall be distributed among the holders of the Shares pro rata to the number of Shares held</p> <p>In the event of a Share Sale, the total of all consideration payable ("Sale Proceeds") in respect of the Shares that are subject to the Share Sale shall be distributed in the following priority</p> <p>1 first in paying the holders of the Preference Shares and the B Shares which are subject to the Share Sale, in priority to any other classes of Shares, an amount per Preference Share and B Share held equal to the greater of 1) the Issue Price for such Share (provided that if there are insufficient Sale Proceeds to pay the amount per Preference Share and B Share equal to the Issue Price, the Sale Proceeds shall be paid to the holders of the Preference Shares and B Shares pro rata their respective holdings of Preference Shares and B Shares, and, 11) the amount that would be paid to each holder of Preference Shares and B Shares if the Sale Proceeds were paid to all of the Shareholders selling Shares pursuant to the Share Sale pro rata to the number of Shares held by them, and</p> <p>2 second, the balance of the Sale Proceeds (if any) shall be distributed among the holders of the Ordinary Shares pro rata</p> <p>In the event of an Asset Sale, the Company will be wound up and the assets available distributed in the order of priority set out above</p>