

**Return of Allotment of Shares**Company Name: **THAT DEVICE COMPANY LTD**Company Number: **07538198**Received for filing in Electronic Format on the: **21/06/2018**

X78LOVY2

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
24/05/2018

Class of Shares:	ORDINARY	Number allotted	18508
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	17.65
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	258
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	23.86
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	545404
Currency:	GBP	Aggregate nominal value:	5454.04

Prescribed particulars

VOTING: ON A SHOW OF HANDS, THE HOLDER OF AN ORDINARY SHARE SHALL HAVE ONE VOTE AND ON A POLL, ONE VOTE FOR EVERY ORDINARY SHARE HELD. DIVIDEND PARTICAPTION: SUBJECT TO ANY SPECIAL RIGHTS ATTACHING TO ANY OTHER CLASS OF SHARES, ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE ORDINARY SHARES IN WHICH THE DIVIDEND IS PAID AND SHALL BE APPORTIONED AND PAID PROPORTIONATELY TO THE AMOUNTS PAID UP ON THE SHARE DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. CAPTIAL PARTICIPATION: ON DISTRUBUTION OF ASSETS, SUBJECT TO THE SPECIAL RIGHTS ATTACHING ANY OTHER CLASS OF SHARES, THE BALANCE OF ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. REDEMEPTION: THE ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	B	Number allotted	4400
	ORDINARY	Aggregate nominal value:	44
Currency:	GBP		

Prescribed particulars

VOTING: THE HOLDER OF A B ORDINARY SHARE SHALL NOT TO BE ENTITLED TO RECEIVE NOLICE OF A GENERAL MEETING OR TO ATTEND, SPEAK OR VOTE AT IT. DIVIDEND PARTICIPATION: SUBJECT TO ANY SPECIAL RIGTHS ATTACHING TO ANY OTHER SHARES, ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE B ORDINARY SHARES IN WHICH THE DIVIDEND IS PAID AND SHALL BE APPORTIONED AND PAID PORTPORTINATELY TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT IF WHICH THE DIVIDEND IS PAID. CAPITAL PARTICIPATION: ON A DISTRIBRUTION OF ASSETS, SUBJECT TO THE SPECIAL RIGHTS ATTACHING TO ANY OTHER CLASS OF SHARES, THE BALANCE OF ANY ASSTES AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF B ORDINARY SHARES PRO RATA TO THE NUMBER OF B ORDINARY SHARES HELD BY THEM. REDEMPTION: THE B ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	SERIES	Number allotted	182523
	A	Aggregate nominal value:	1825.23
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING: ON SHOW OF HANDS, THE HOLDER OF A SERIES A SHARE SHALL HAVE ONE VOTE AND ON A POLL VOTE FOR EVERY SERIES A SHARE HELD. DIVIDEND PARTICIPATION: SUBJECT TO ANY SPECIAL RIGHTS ATTACHING TO ANY OTHER CLASS OF SHARES, ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SERIES A SHARES ON WHICH THE DIVIDEND IS PAID AND SHALL BE APPORTIONED AND PAID PROPORTINATELY TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. CAPTIAL PARTICIPATION: ON DISTRIBUTION OF ASSETS, SUBJECT TO THE SPECIAL RIGHT ATTACHING TO ANY OTHER CLASS OF SHARES, THE BALANCE OF ANY ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SERIES A SHARES PRO RATA TO THE NUMBER OF SERIES A SHARES HELD BY THEM. REDEMPTION: THE SERIES A SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of Shares:	SERIES	Number allotted	27404
	A-1	Aggregate nominal value:	274.04

Currency: **GBP**

Prescribed particulars

VOTING: ON A SHOW OF HANDS, THE HOLDER OF A SERIES A-1 SHARES SHALL HAVE ONE VOTE AND ON A POLL, ONE VOTE FOR EVERY SERIES A-1 SHARE HELD. DIVIDEND PARTICIPATION: SUBJECT TO ANY SPECIAL RIGHTS ATTACHING TO ANY OTHER CLASS OF SHARES, THE HOLDER OF SERIES A-1 SHARES SHALL BE ENTITLED TO A CUMULATIVE DIVIDEND EQUAL TO 6% OF THE SUBSCRIPTION AMOUNTS PAID ON THE SERIES A-1 SHARES FROM ALL DECLARED DIVIDENDS IN PREFERENCE TO HOLDERS OF ORDINARY, B ORDINARY AND SERIES A SHARES. ALL REMAINING DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE SERIES A-1 SHARES ON WHICH THE DIVIDEND IS PAID AND SHALL BE APPORTIONED AND PAID PROPORTIONALLY TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. CAPITAL PARTICIPATION: ON A

DISTRIBUTION OF ASSETS, SUBJECT TO THE SPECIAL RIGHTS ATTACHING TO ANY OTHER CLASS OF SHARES, THE BALANCE OF ANY ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED TO HOLDERS OF SERIES A-1 SHARES UNTIL AN AMOUNT EQUAL TO TWICE THE AMOUNTS PAID FOR SERIES A-1 SHARES BEFORE ORDINARY, B ORDINARY AND SERIES A SHARE HOLDERS. THE BALANCE OF ANY ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF SERIES A-1 SHARES PRO-RATA TO THE NUMBER OF SERIES A-1 SHARES HELD BY THEM. REDEMPTION: THE SERIES A-1 SHARES ARE NOT LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	759731
		Total aggregate nominal value:	7597.31
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.