

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company

THURSDAY



A28 *A4408JZS* #112
26/03/2015
COMPANIES HOUSE

1 Company details

Company number 0 7 5 3 8 1 9 8
Company name in full THAT DEVICE COMPANY LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates 1

From Date d 2 d 3 m 0 m 3 y 2 y 0 y 1 y 5
To Date d d m m y y y y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
SERIES A SHARES		93235	£0 01	USD 13 43	0 00
ORDINARY SHARES		39295	0 01	9 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

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Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	5 04	0 00	451556	£ 4,515 56
SERIES A SHARES	USD 13 43	0 00	93235	£ 932 35
B ORDINARY	5 88	0 00	4400	£ 440 00
				£
Totals			549191	£ 5,887 91

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0 00

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	549,191	
Total aggregate nominal value ④	5491 91	

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

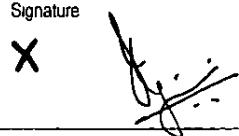
② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	ORDINARY	
Prescribed particulars 1	<p>Voting. On a show of hands, the holder of an Ordinary Share shall have one vote and on a poll, one vote for every Ordinary Share held Dividend Participation: Subject to any special rights attaching to any other class of shares, all dividends shall be declared and paid according to the amounts paid up on the Ordinary Shares on which the dividend is paid and shall be apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid Capital Participation: On a distribution of assets, subject to the special rights attaching to any other class of shares, the balance of any assets available for distribution shall be distributed amongst the holders of Ordinary Shares pro rata to the number of Ordinary Shares held by them Redemption: The Ordinary Shares are not liable to be redeemed</p>	
Class of share	B ORDINARY	
Prescribed particulars 1	<p>Voting: The holder of a B Ordinary Share shall not be entitled to receive notice of a general meeting or to attend, speak or vote at it Dividend Participation: Subject to any special rights attaching to any other class of shares, all dividends shall be declared and paid according to the amounts paid up on the B Ordinary Shares on which the dividend is paid and shall be apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid Capital Participation: On a distribution of assets, subject to the special rights attaching to any other class of shares, the balance of any assets available for distribution shall be distributed amongst the holders of B Ordinary Shares pro rata to the number of B Ordinary Shares held by them Redemption: The B Ordinary Shares are not liable to be redeemed</p>	
Class of share	SERIES A SHARES	
Prescribed particulars 1	<p>Voting: On a show of hands, the holder of an Series A Share shall have one vote and on a poll, one vote for every Series A Share held Dividend Participation: Subject to any special rights attaching to any other class of shares, all dividends shall be declared and paid according to the amounts paid up on the Series A Shares on which the dividend is paid and shall be apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid Capital Participation: On a distribution of assets, subject to the special rights attaching to any other class of shares, the balance of any assets available for distribution shall be distributed amongst the holders of Series A Shares pro rata to the number of Series A Shares held by them Redemption: The Series A Shares are not liable to be redeemed</p>	
8	Signature	
Signature	<p>I am signing this form on behalf of the company</p> <p>Signature  X</p> <p>This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **MARK KNIGHT**

Company name
Wragge Lawrence Graham & Co LLP

Address **4 More London**

Riverside

Post town **London**

County/Region

Postcode **S E 1 2 A U**

Country **United Kingdom**

DX **DX 132076 London Bridge 4**

Telephone **02073790000**

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

COMPANY NAME: THAT DEVICE COMPANY LTD
COMPANY NUMBER: 07538198

A second filed SH01 was registered on 08/06/2015