



Companies House  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



XDI8GTEN

Company Name: NEW GEORGE LIMITED

Company Number: 07532194

Received for filing in Electronic Format on the: 18/04/2011

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*Shares Allotted (including bonus shares)*

<i>Date or period during which shares are allotted</i>		<i>From 31/03/2011</i>	<i>To 31/03/2011</i>
<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>23124</b>
		<i>Nominal value of each share</i>	<b>1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>1</b>
		<i>Amount unpaid</i>	<b>0</b>
<b>Class of shares</b>	<b>PREFERENCE</b>	<i>Number allotted</i>	<b>165600</b>
		<i>Nominal value of each share</i>	<b>1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>1</b>
		<i>Amount unpaid</i>	<b>0</b>

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>23125</b>
		<i>Aggregate nominal value</i>	<b>23125</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

STATEMENT OF CAPITAL ORDINARY SHARES: A) ORDINARY SHAREHOLDERS HAVE THE RIGHT TO VOTE AT THE GENERAL MEETINGS OF THE COMPANY. B) THERE ARE NO RIGHTS IN RESPECT OF DIVIDENDS OTHER THAN TO PARTICIPATE IN A DISTRIBUTION APPROVED BY THE DIRECTORS. C) IF THE COMPANY IS WOUND UP, ORDINARY SHAREHOLDERS ARE ENTITLED TO BE REPAID THE AMOUNT PAID UP ON THEIR SHARES, IF ASSETS REMAIN AFTER PAYMENT OF THE DEBTS AND LIABILITIES OF THE COMPANY. ANY BALANCE REMAINING SHALL BE DISTRIBUTED AMONG MEMBERS IN PROPORTION TO THE NUMBER OF SHARES HELD. D) THERE IS NO PROVISION FOR REDEMPTION OF THE SHARES. PREFERENCE SHARES: A) PREFERENCE SHAREHOLDERS HAVE THE RIGHT TO VOTE AT THE GENERAL MEETING IF PAYMENT OF THE PREFERENCE DIVIDEND IS 6 MONTHS LATE. THEY ALSO HAVE THE RIGHT TO VOTE UPON ANY RESOLUTION FOR INCREASING THE CAPITAL OF THE COMPANY, FOR REDUCING THE CAPITAL OF THE COMPANY, FOR WINDING UP THE COMPANY, FOR ALTERING THE ARTICLES OF THE COMPANY AND ALSO ANY RESOLUTION WHICH DIRECTLY AFFECTS THE RIGHTS OR PRIVILEGES OF THE PREFERENCE SHAREHOLDERS AS A CLASS. B) PREFERENCE SHAREHOLDERS HAVE THE RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND OF 5%. C) ON WINDING UP PREFERENCE SHAREHOLDERS HAVE PRIORITY FOR PAYMENT OF ARREARS ON DIVIDENDS AND RETURN OF CAPITAL. THEY HAVE NO RIGHTS TO FURTHER PARTICIPATION IN THE ASSETS OF THE COMPANY. D) THERE IS NO PROVISION FOR REDEMPTION OF THE SHARES.

<b>Class of shares</b>	<b>PREFERENCE</b>	<i>Number allotted</i>	<b>165600</b>
		<i>Aggregate nominal value</i>	<b>165600</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

A) PREFERENCE SHAREHOLDERS HAVE THE RIGHT TO VOTE AT THE GENERAL MEETING IF PAYMENT OF THE PREFERENCE DIVIDEND IS 6 MONTHS LATE. THEY ALSO HAVE THE RIGHT TO VOTE UPON ANY RESOLUTION FOR INCREASING THE CAPITAL OF THE COMPANY, FOR REDUCING THE CAPITAL OF THE COMPANY, FOR WINDING UP THE COMPANY, FOR ALTERING THE ARTICLES OF THE COMPANY AND ALSO ANY RESOLUTION WHICH DIRECTLY AFFECTS THE RIGHTS OR PRIVILEGES OF THE PREFERENCE SHAREHOLDERS AS A CLASS. B) PREFERENCE SHAREHOLDERS HAVE THE RIGHT TO A FIXED CUMULATIVE PREFERENCE DIVIDEND OF 3.5%. C) ON WINDING UP PREFERENCE SHAREHOLDERS HAVE PRIORITY FOR PAYMENT OF ARREARS ON DIVIDENDS AND RETURN OF CAPITAL. THEY HAVE NO RIGHTS TO FURTHER PARTICIPATION IN THE ASSETS OF THE COMPANY. D) THERE IS NO PROVISION FOR REDEMPTION OF THE SHARES.

## Statement of Capital (Totals)

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<i>Currency</i>	GBP	<i>Total number of shares</i>	188725
		<i>Total aggregate nominal value</i>	188725

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.