

**Return of Allotment of Shares**Company Name: **Emergency Cash Limited**Company Number: **07527455**

X9LX5WW

Received for filing in Electronic Format on the: **30/11/2020****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	20/11/2020	20/11/2020

Class of Shares:	PREFERENCE	Number allotted	1000000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	96897916
Currency:	GBP	Aggregate nominal value:	9689.7916

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	1000000
Currency:	GBP	Aggregate nominal value:	1000000

Prescribed particulars

THE PREFERENCE SHARES WILL NOT ENTITLE HOLDERS THEREOF TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK AND VOTE AT ANY GENERAL MEETINGS OF THE COMPANY OR TO VOTE IN RESPECT OF A PROPOSED WRITTEN RESOLUTION. THE PREFERENCE WOULD CONVERT INTO FULLY PAID ORDINARY SHARES AT THE RATE OF 872 (EIGHT HUNDRED AND SEVENTY TWO) ORDINARY SHARES FOR EVERY 1 (ONE) PREFERENCE SHARES HELD AND SO IN PROPORTION FOR ANY GREATER OR LESSER NUMBER OF PREFERENCE SHARES (THE “CONVERSION RATE”). THE PREFERENCE SHAREHOLDER PERCENTAGE OF THE TOTAL DIVIDEND SHALL BE APPLIED TO THE HOLDERS OF THE PREFERENCE SHARES AND DISTRIBUTED EQUALLY AMONGST THE HOLDERS OF THE PREFERENCE SHARES BY REFERENCE TO EACH HOLDER’S HOLDING OF PREFERENCE SHARES ON THE DIVIDEND DATE AND ALL SUCH DIVIDENDS WILL BE PAID IN CASH TO THE HOLDERS OF THE PREFERENCE SHARES PRO RATA ACCORDINGLY TO THE AGGREGATE NUMBER OF PREFERENCE SHARES HELD BY THE HOLDERS OF THE PREFERENCE SHARES RESPECTIVELY; AND ON A WINDING-UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF THE PREFERENCE SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED FIRST, IN PAYING TO THE HOLDERS OF THE PREFERENCE SHARES A SUM OF £1.00 PER SHARE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	97897916
		Total aggregate nominal value:	1009689.7916
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.