

SOLVENCY STATEMENT

ANSTEEL HOLDINGS (UK) LIMITED - 7506369

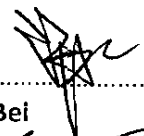

(the "Company")

We, the directors named below (being all of the directors of the Company as at the date of this statement) make the following solvency statement under Section 643 of the Companies Act 2006 for the purposes of Section 642 of the Companies Act 2006 on 4 July 2018

Taking into account all of the Company's liabilities (including any contingent or prospective liabilities) have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
2. the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company.

Signed by

  
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Xu Bei  
  
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Darren O'Riordan

  
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Li Dongwei  
  
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Julian Verden

4 July 2018  
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Date

