RP04

BLUEPRINT

For further information, please

refer to our mildance at

Second filing of a document previously delivered

What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held maccuracies

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register

What this form is NOT for

You cannot use the second filing of a under the Compa the Companies (I Order 1986 regar delivered

A second filing o cannot be filed w information that

A20 29/12/2016

COMPANIES HOUSE

properly delivered Form RP01 must be used in these circumstances

Company	details
	_,

Company number

Company name in full INUTMEG SAVING AND INVESTMENT LIMITED Filling in this form Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

Applicable documents

This form only application	es to the following forms

APO1 Appointment of director

AP02 Appointment of corporate director

AP03 Appointment of secretary

AP04 Appointment of corporate secretary

CH01 Change of director's details

CH02 Change of corporate director's details

CH03 Change of secretary's details

CH04 Change of corporate secretary's details

TM01 Termination of appointment of director

Termination of appointment of secretary TM02

SH01 Return of allotment of shares

AR01 Annual Return

CS01 Confirmation statement (Parts 1-5 only)

PSC01 Notice of individual person with significant control (PSC)

PSC02 Notice of relevant legal entity (RLE) with significant control

Notice of other registrable person (ORP) with significant control PSC03

PSC04 Change of details of individual person with significant control (PSC)

PSC05 Change of details of relevant legal entity (RLE) with significant control PSC06 Change of details of other registrable person (ORP) with significant

PSC07 Notice of ceasing to be a person with significant control (PSC),

relevant legal entity (RLE), or other registrable person (ORP)

Notification of PSC statements PSC08

PSC09 Update to PSC statements

> CHFP010 (FF) 06/16 Version 1 0

RP04

Second filing of a document previously delivered

3	Description of the original document	
Document type •	SH01 - RETURN OF ALLOTMENT OF SHARES	O Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day
Date of registration of the original documen	of $\begin{vmatrix} ^{4}2 \end{vmatrix} ^{4}8 \qquad \begin{vmatrix} ^{m}1 \end{vmatrix} ^{m}0 \qquad \begin{vmatrix} ^{y}2 \end{vmatrix} ^{y}0 \begin{vmatrix} ^{y}1 \end{vmatrix} ^{y}6$	
4	Section 243 or 790ZF Exemption ®	

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below-

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g APO1 or CH01)

RP04

Second filing of a document previously delivered

Presenter information	Important in
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be	Please note that al appear on the pub
visible to searchers of the public record	Where to se
Contact name HUN69 U20	You may return the
COMPANY NAME TAYLOR WESSING LLP	return it to the app
Address 5 NEW STREET SQUARE	For companies regi The Registrar of Com Crown Way, Cardiff, V DX 33050 Cardiff
Post town LONDON	For companies regi The Registrar of Com Fourth floor, Edinburg
CountyRegion Postcode E C 4 A 3 T W	139 Fountainbridge, I DX ED235 Edinburgh
Country	or LP - 4 Edinburgh 2
DX Telephone	For companies regi The Registrar of Com Second Floor, The Line
	Belfast, Northern Irela DX 481 N R Belfast 1
✓ Checklist	
We may return forms completed incorrectly or with information missing	Section 243 or 790: If you are applying fo 243 or 7902F exempt
Please make sure you have remembered the following.	to the different posta The Registrar of Comp
☐ The company name and number match the information held on the public Register	Cardiff, CF14 3WE
☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies	<i>i</i> Further Infor
under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies. If you are updating a document where you have previously paid a fee, do not send a fee along with	For further informatio on the website at ww or email enquiries@co
this form You have enclosed the second filed document(s) If the company to which this document relates has	This form is a
signed up to the PROOF (PROtected Online Filing)	alternative for
scheme, you must also deliver with this form, and	I forme nago o

the second filed document(s), a PR03 form 'Consent

for paper filing."

formation

ll information on this form will lic record

nd

s form to any Companies House or expediency we advise you to propriate address below

stered in England and Wales panies, Companies House, . Vales, CF14 3UZ

stered in Scotland: panies, Companies House, jh Quay 2, Edinburgh, Scotland, EH3 9FF (Legal Post)

stered in Northern Ireland[.] panies, Companies House, enhall, 32-38 Linenhall Street, and, BT2 8BG.

ZF exemption r or have been granted a section ion, please post this whole form l address below. panies, PO Box 4082,

mation

n, please see the guidance notes w gov uk/companieshouse ompanieshouse gov uk

vailable in an rmat. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01

BLUEPRINT

OneWorld

Return of allotment of shares

Go online to file this information www.gov.uk/companieshouse

✓ What this form is for You may use this form to give notice of shares allotted following incorporation What this form is NOI
You cannot use this forr
notice of shares taken b
on formation of the comp
for an allotment of a new
shares by an unlimited con

A20

29/12/2016 COMPANIES HOUSE

#155

1	Company details	<u>, </u>			,
Company number	0 7 5 0 3 6 6 6				te in typescript or in
Company name in full	NUTMEG SAVING AND INVESTMENT LIMITED		bold black caps		
				All fields are m	nandatory unless dicated by *
2	Allotment dates •				
From Date	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	0 1 16		Allotment dat	••
To Date	d m m y y	у		same day enter 'from date' box allotted over a	ere allotted on the r that date in the x. If shares were period of time, 'from date' and 'to
3	Shares allotted				
	Please give details of the shares allotte (Please use a continuation page if nece		shares.	O Currency If currency deta completed we v is in pound ster	will assume currency rling
Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	10,586	0 001	0 65	0 00
	If the allotted shares are fully or partly state the consideration for which the sh	paid up otherwise t hares were allotted	han ın cash, please	Continuation p Please use a cor necessary	page ntinuation page if
Details of non-cash consideration					
If a PLC, please attach valuation report (if appropriate)					

SHO1 Return of allotment of shares

4	Statement of capital			
	Complete the table(s) below to show the iss	ued share capital at the	date to which this retur	n is made up
	Complete a separate table for each curr 'Currency table A' and Euros in 'Currency tab		For example, add poun	d sterling in
	Please use a Statement of Capital continuation	on page if necessary.		
Currency	Class of shares		Aggregate nominal value $(£, €, $, etc)$	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E g Ordinary/Preference etc		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A	1	!	, -	Trace and any and e premain
GB-GBP	SEE ATTACHED SCHEDULE			
	Totals			<u> </u>
	.514.5		!	
Currency table B				
<u> </u>				
	Totals			
	:		·	
Currency table C				
	Totals			
		Total number of shares	Total aggregate nominal value •	Total aggregate amount unpaid •
	Totals (including continuation pages)	8,323,221	£8,323 221	£0 00
	, , ,		<u></u>	

o Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc.

SH01 - continuation page Return of allotment of shares

Statement of capital

Complete the table below to show the issued share capital Complete a separate table for each currency

Currency	Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E g Ordinary/Preference etc		(£, €, \$, etc) Number of shares issued multiplied by nominal value	Impaid, it any (£, &, \$, etc) Including both the nominal value and any share premium
Pounds Sterling	B Preferred Ordinary	2,637,250	£2,637 25	
	C Preferred Ordinary	2,378,641	£2,378 641	
	<u></u>	· 	£279 011	H
	Non-Voting Ordinary	279,011	£1,541 493	
Pounds Sterling		1,541,493	£1,341 493 £1,486 826	
Pounds Stening	Preferred Ordinary	1,486,826	£1,460 626	
				ŧ
<u> </u>	Totals	8,323,221	£8,323 221	£0 00

SH01 Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached shares)	f to
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4	• Prescribed particulars of rights attached to shares
Class of share	£0 001 B Preferred Ordinary	The particulars are a particulars of any voting rights,
Prescribed particulars	See attached schedule	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder
Class of share	£0 001 C Preferred Ordinary	A separate table must be used for each class of share.
Prescribed particulars	See attached schedule	Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	£0 001 Non-voting Ordinary	
Prescribed particulars	See attached schedule	
6	Signature	
	I am signing this form on behalf of the company	O Societas Europaea
Signature	X This form may be signed by	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. • Person authorised
	Director Q Secretary, Person authorised Q , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Under either section 270 or 274 of the Companies Act 2006

SH01 - continuation page Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached
Class of share	£0 001 B Preferred Ordinary
Class of share Prescribed particulars	
	1

SH01 - continuation page

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Class of share

£0 001 C Preferred Ordinary

Prescribed particulars

The rights and restrictions attaching to the C Preferred Ordinary Shares

No dividend shall be paid on any Share without Investor Consent. Any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of Shares (as though their shares constituted one class and rank pari passu) pro rata according to the number of Shares held by each of them

Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the Shareholders as at the date on which the Capital Distribution Event or completion of the Share Sale (as the case may be) takes place, as follows first, to the Aggregate Preferred Ordinary Shareholders an amount equal to the greater of

(a) the Subscription Amount paid for their Aggregate Preferred Ordinary Shares plus any arrear or accruals of dividend (if any) due or declared on such Aggregate Preferred Ordinary Shares but unpaid down to the date of the Capital Distribution Event or Share Sale, such payment to be shared pro rata to the Subscription Amount paid for each Aggregate Preferred Ordinary Share plus any arrear or accruals of dividend (if any), or (b) the amount which they would have received for their Aggregate Preferred Ordinary Shares had they been converted into Ordinary Shares and the Exit Proceeds had been distributed amongst the Shareholders pro rata to the number of Shares held by them respectively, and 6 3 2 thereafter, the balance of the Exit Proceeds (if any) from such Capital Distribution Event or Share Sale shall be distributed to each of the Ordinary Shareholders (including in respect of Ordinary Shares arising on the conversion of Aggregate Preferred Ordinary Shares pursuant to Article 41 save, for the avoidance of doubt, where such Aggregate Preferred Ordinary Shares have already received a payment in respect of such Capital Distribution Event or Share Sale pursuant to Article 6 3 1) and Non-Voting Ordinary Shareholders pro rata to the number of Ordinary Shares and Non-Voting Ordinary Shares held by them respectively

SH01 - continuation page Return of allotment of shares

Statement of capital (prescribed particulars of rights attached to shares)

Class of share

£0 001 Non-Voting Ordinary

Prescribed particulars

The Non-Voting Ordinary shares have a right to attend and speak but not to vote at general meetings nor vote on a written resolution No dividend shall be paid on any share without investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders as at the date on which the Capital Distribution Event or completion of the Share Sale takes place in accordance with Article 73

> CHFP010 (FF) 06/16 Version 6 0

SH01 - continuation page Return of allotment of shares

The Ordinary Trescribed particulars The Ordinary shares have attached to them full voting rights. No dividend shall be paid on any share without Investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them. Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the case may be) takes place in accordance with Article 7.3	The Ordinary shares have attached to them full voting rights. No dividend shall be paid on any share without investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them. Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the	The Ordinary shares have attached to them full voting rights. No dividend shall be paid on any share without investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them. Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the	5	Statement of capital (prescribed particulars of rights attached to shares)		
dividend shall be paid on any share without Investor Consent Subject to Article 7 1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the	dividend shall be paid on any share without Investor Consent Subject to Article 7 1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the	dividend shall be paid on any share without Investor Consent Subject to Article 7 1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the	lass of share	£0 001 Ordinary		
			Class of share Prescribed particulars	The Ordinary shares have attached to them full voting rights. No dividend shall be paid on any share without Investor Consent. Subject to Article 7.1, any profits which the Directors may lawfully determine to distribute in respect of any financial year shall be distributed to the holders of shares pro rata according to the number of shares held by them. Upon a Capital Distribution Event or a Share Sale, the Exit Proceeds (when available) shall be distributed among the shareholders of the company as at the date on which the Capital Distribution Event or completion of the Share Sale (as the		
			1			

SH01 - continuation page Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to	shares)
lass of share	£0 001 Preferred Ordinary	
lass of share rescribed particulars		
:		

SH01

Return of allotment of shares

Pre	senter information
you do a on the fo	tot have to give any contact information, but if it will help Companies House if there is a query form. The contact information you give will be be searchers of the public record
Contact panse	HUN69 U20

Contact name HUN69 U20			
Сопрану пате Та	ylor Wessing LLP		
Address 5 New	Street Square		
Post town Lando	on		
CountyrRegion			
Postcode	EC4A	3 T W	
Country			
DX			
Telephone			

✓ Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland¹
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland-The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

f Further information

For further information please see the guidance notes on the website at www gov uk/companieshouse or email enquiries@companieshouse.gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse